



RENOL POLYCHEM LIMITED (FORMERLY KNOWN AS RENOL POLYCHEM PRIVATE LIMITED)
Corporate Identity Number (CIN): U22209GJ2024PLC147599
Our Company was originally incorporated as a Partnership Firm in the name of Renol Enterprises on April 01, 2008. Subsequently our Partnership Firm converted into Private Limited Company under the name of "Renol Polychem Private Limited" on January 09, 2024 under the provisions of the Companies Act, 2013 with the Registrar of Companies, Ahmedabad (Gujarat). Subsequently, the name of our company was changed from "Renol Polychem Private Limited" to "Renol Polychem Limited" and a certificate of incorporation pursuant to conversion into Public Limited dated June 19, 2024 issued by the Registrar of Companies, Central Registration Centre. The Corporate Identification Number of our Company is U22209GJ2024PLC147599. For details of incorporation, change of registered office of our Company, please refer to the section title "History and Corporate Structure" on page no 192 of this Red Herring Prospectus.



(Please scan this QR Code to view the Prospectus)

Registered Office: 307, Sanskar Heights NR RA, Circle 150 FT Ring RD, Mavdi, Rajkot, Gujarat- 360004
Contact Number: +91-9723780726 **Email:** compliance@renolpolychem.com **Website:** www.renolpolychem.com
Contact Person: Mr. Ankur Rastogi, Company Secretary and Compliance Officer

THE PROMOTERS OF OUR COMPANY ARE MR. BHAVESHBHAI MANSUKHBHAI HARSODA AND MR. NAITIK BHAVESHBHAI HARSODA

INITIAL PUBLIC ISSUE OF UPTO 24,54,000 EQUITY SHARES OF PAID-UP VALUE OF ₹ 10/- EACH OF RENOL POLYCHEM LIMITED ("RNPL" OR THE "COMPANY" OF THE "ISSUER" FOR CASH AT A PRICE OF ₹ [] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ []PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO ₹ [] LAKHS ("THE ISSUE"), OF WHICH 1,48,800 EQUITY SHARES OF PAID-UP VALUE OF ₹10/- FOR CASH AT A PRICE OF [] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹[] PER EQUITY SHARE AGGREGATING TO ₹ []LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE ("MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E NET ISSUE OF 23,05,200 EQUITY SHARES OF PAID-UP VALUE OF ₹10/- EACH AT A ISSUE PRICE OF ₹[] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹[] PER EQUITY SHARE AGGREGATING TO ₹[] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND THE NET ISSUE WILL CONSTITUTE 30.89% AND 29.03% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE PAID-UP VALUE OF OUR EQUITY SHARES IS ₹ 10/- EACH. THE ISSUE PRICE IS [] TIMES THE PAID-UP VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER.

DETAILS OF THE SELLING SHAREHOLDERS, OFFER FOR SALE AND WEIGHTED AVERAGE COST OF ACQUISITION - Not Applicable as the entire issue constitutes fresh issue of equity share
PRICE BAND: ₹100/- to ₹105/- PER EQUITY SHARE OF PAID-UP VALUE OF ₹10.00/- EACH

THE FLOOR PRICE IS 10 TIMES THE PAID-UP VALUE OF THE EQUITY SHARES AND THE CAP PRICE IS 10.5 TIMES THE PAID-UP VALUE OF THE EQUITY SHARES
THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR THE PERIOD ENDED MAY 31, 2025 AT THE FLOOR PRICE IS 10 TIMES AND AT THE CAP PRICE IS 10.5 TIMES OF PAID-UP VALUE
BIDS CAN BE MADE FOR A MINIMUM OF 2400 EQUITY SHARES AND IN MULTIPLE OF 2400 EQUITY SHARES THEREAFTER

ISSUE PROGRAMME	ANCHOR INVESTOR BIDDING DATE: Wednesday July 30, 2025	OPEN ON: Thursday, July 31, 2025	CLOSE ON: Monday, August 04, 2025
-----------------	--	-------------------------------------	--------------------------------------

Our Company was originally established as a partnership firm under the name *Renol Enterprises* on April 1, 2008. The firm was subsequently converted into a private limited company under the name *Renol Polychem Private Limited* on January 9, 2024, pursuant to the provisions of the Companies Act, 2013, and was registered with the Registrar of Companies, Ahmedabad. Thereafter, it was converted into a public limited company and renamed *Renol Polychem Limited* on June 19, 2024, upon issuance of a fresh certificate of incorporation by the Registrar of Companies, Central Registration Centre. The Corporate Identity Number (CIN) of our Company is U22209GJ2024PLC147599. Our Company is engaged in the manufacturing of colour masterbatches, colour pigment, filler granule, anti-moisture powder, carbon noodles, superpack & onepack, impact modifier, processing AID and titanium dioxide. We started our operations/ business at Rajkot in 2008 and commenced our manufacturing operations in 2020. Our Company also specializes in manufacturing of customized masterbatch and pigments to suit the specific requirements of our customers/ manufacturers. We are also providing solutions such as all-in-one additive containing stabilisers, impact modifier, color pigments etc. to help the manufacturers/ producers of UPVC, & CPVC pipes, Pipe fittings and manufacturing of other plastic products. Our Company also offers customized masterbatch solutions tailored to meet the specific technical and aesthetic requirements of our clients. In addition, we provide integrated additive solutions incorporating stabilizers, impact modifiers, and pigments to support manufacturers of UPVC and CPVC pipes, pipe fittings, and other plastic-based products. We operate on a business-to-business (B2B) model, directly supplying our products to industrial and commercial manufacturers. While our manufactured products are sold under our proprietary brand *RENOL*, trading activities are conducted on a non-branded, "as-is" basis.

The Issue is being made in terms of Regulation 229 (1) of Chapter IX of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (as amended from time to time) ("SEBI ICDR Regulations")
THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE-EMERGE"). FOR THE PURPOSE OF THE ISSUE, NSE LIMITED SHALL BE THE DESIGNATED STOCK EXCHANGE.

ALLOCATION OF THE ISSUE			
QIB PORTION	NOT MORE THAN 6,40,800 EQUITY SHARE BEING 27.80% OF THE NET ISSUE	NON-INSTITUTIONAL PORTION	NOT LESS THAN 3,49,200 EQUITY SHARE BEING 15.15% OF THE NET ISSUE
INDIVIDUAL INVESTOR PORTION	NOT LESS THAN 13,15,200 EQUITY SHARE BEING 57.05% OF THE NET ISSUE	MARKET MAKER PORTION	UPTO 1,48,800 EQUITY SHARE OR 6.06 % OF THE ISSUE

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE RED HERRING PROSPECTUS AND THE TERMS OF THE ISSUE, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE OFFER AVAILABLE IN ANY MANNER.
The price band is justified on the qualitative factors, quantitative factors and KPIs disclosed in the chapter titled "Basis for Issue Price" beginning on page no 111 of the Red Herring Prospectus. In accordance with the recommendation of the Independent Directors of the Company, pursuant to their resolution dated July 15, 2025 the above provided price band is justified based on quantitative factors/KPIs disclosed in the "Basis for Issue Price" section on page 111 of the Red Herring Prospectus vis-à-vis the weighted average cost of acquisition ("WACA") of primary and secondary transaction(s), as applicable, disclosed in "Basis for Issue Price" section on page 111 of the Red Herring Prospectus and provided below in the Advertisement.

- Electronic Applications (Syndicate Non-Retail, Non-Individual Applications) – Upto 3 pm on T day.
- Physical Applications (Bank ASBA) – Upto 1 pm on T day.
- Physical Applications (Syndicate Non-Retail, Non-Individual Applications of QIBs and NIIIs) – Upto 12 pm on T day and Syndicate members shall transfer such applications to banks before 1 pm on T day.

The Price Band is ₹100/- to ₹105/- has been determined by our company in consultation with the Book Running Lead Manager and justified by our company in consultation with the Book Running Lead Manager on the basis of the above information. Investors should also refer to "Our Business", "Risk Factors", "Restated Financial Information", "Management's Discussion and Analysis of Financial Condition and Results of Operations" on pages 150, 32, 221 and 242 respectively, to get a more informed view before making an investment decision. The trading price of the Equity Shares may decline due to the factors mentioned in the "Risk Factors" and you may lose all or part of your investment. For further details, see the section "Basis for Issue Price" on page 111 of the Red Herring Prospectus.



ASBA*

Simple, Safe, Smart way of Application- Make use of IT!!!
*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details check section on ASBA below.
Mandatory in Public Issues from January 01, 2016. No cheque will be accepted



UPI
UNIFIED PAYMENTS INTERFACE

UPI – Now available in ASBA for Retail Individual Bidders and Non-Institutional Bidders applying for amount up to ₹5,00,000/- through Registered Brokers, DP's & RTAs. UPI Bidder also has the option to submit the Application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the Bank Account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CBOT notification dated February 13, 2020, CBOT circular no. 7 of 2022 and press release dated June 25, 2021, read with press release dated September 17, 2021, March 30, 2022 and March 28, 2023.

ASBA has to be availed by all the investors except anchor investors. UPI may be availed UPI Bidders. For details on the ASBA and UPI process, please refer to the details given in the Bid cum Application form and abridged prospectus and also please refer to the section "Issue Procedure" on page 294 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI") and Stock Exchange and in the General Information Document. ASBA bid-cum-application forms can be downloaded from the websites of the BSE Limited and National Stock Exchange of India Limited and can be obtained from the list of banks that is displayed on the website of Securities and Exchange Board of India ("SEBI") at www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFPI=yes&intmid=35 and <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFPI=yes&intmid=43>, respectively as updated from time to time. List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI apps and banks live on IPO, please refer to the link: www.sebi.gov.in. UPI Bidders Bidding using the UPI mechanism may apply through the SCSBs and mobile application whose names appear on the website of SEBI, as updated from time to time. ICICI Bank Limited has been appointed as Sponsor Bank for the issue, in accordance with the requirements of the SEBI Circular dated November 1, 2018 as amended. For issue related queries, please contact the BRLM on their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll-free number: 18001201740 and mail id: ipo.upi@npci.org.in.

THE EQUITY SHARES OF OUR COMPANY WILL GET LISTED ON SME PLATFORM OF NSE ("NSE EMERGE")

In case of any revision in the Price Band, the Bid / Issue Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid / Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company may, in consultation with the BRLM, for reasons to be recorded in writing, extend the Bid / Issue Period for a minimum period of one Working Day, subject to the Bid / Issue Period not exceeding 10 Working Days. Any revision in the Price band and the revised Bid / Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchange, by issuing a public notice and also by indicating the change on the website of the BRLM and at the terminals of the Syndicate Members and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable. This issue is being made through the Book Building process, in terms of Rule 19(2)(b) of the SCRR read with Regulation 252 of the SEBI ICDR Regulations and in compliance with Regulation 253(1) of the SEBI ICDR Regulations wherein not more than 50% of the Net Issue shall be available for allocation on a proportionate basis to QIBs (the "QIB Portion"), provided that our Company in consultation with the BRLM, may allocate up to 60% of the QIB Portion to Anchor Investors and the basis of such allocation will be on a discretionary basis by our Company in consultation with the BRLM, in accordance with the SEBI ICDR Regulations (the "Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors ("Anchor Investor Allocation Price"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, subject to valid Bids being received at or above the Issue Price, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Issue Price. Further, not less than 15% of the Net Issue shall be available for allocation to Non-Institutional Bidders ("Non-Institutional Portion") subject to valid Bids being received at or above the Issue Price. Further, not less than 35% of the Net Issue shall be available for allocation to Retail individual Bidders ("Retail Portion"), in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All Bidders (except Anchor Investors) shall mandatorily participate in this issue only through the Application Supported by Blocked Amount ("ASBA") process and shall provide details of their respective bank account (including UPI ID (defined hereinafter) in case of UPI Bidders (defined hereinafter)) in which the Bid Amount will be blocked by the Self Certified Syndicate Banks ("SCSBs") or the Sponsor Bank, as the case may be. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. For further details, see "Issue Procedure" on page 294 of RHP. Bidders/ Applicants should ensure that DP ID, PAN, Client ID and UPI ID (for UPI Bidders bidding through the UPI Mechanism) are correctly filled in the Bid cum Application Form. The DP ID, PAN and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN, Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/ Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Bidders/Applicants should note that on the basis of the PAN, DP ID, Client ID and UPI ID (for UPI Bidders bidding through the UPI Mechanism) as provided in the Bid cum Application Form, the Bidder/Applicant may be deemed to have authorised the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidder/ Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for giving Allotment Advice or unblocking of ASBA Account or for other correspondence(s) related to the Issue. Bidders/ Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Bidders/ Applicants' sole risk. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with CBOT notification dated February 13, 2020 and press release dated June 25, 2021, read with press release dated September 17, 2021, March 30, 2022 and March 28, 2023 and any subsequent press releases in this regard. CONTENTS OF THE MEMORANDUM OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of the company, please see the section "History and Corporate Structure of Our Company" on page 192 of the Red Herring Prospectus. The Memorandum of Association of the Company is a material document for inspection in relation to the Issue. For details see the section "Material Contracts and Documents for Inspection" on page 371 of the Red Herring Prospectus.

- LIABILITY OF MEMBERS AS PER MOA: Limited by Shares.
AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: As on the date of the Red Herring Prospectus, the Authorized Share Capital of the Company is ₹900.00 Lakhs divided into 90,00,000 Equity Shares of ₹10/- each. The Issued, Subscribed and Paid-Up Capital of the Company is ₹549.00 Lakhs divided into 54,90,000 Equity Shares of ₹10/- each fully paid up. For details, please see the section titled "Capital Structure" beginning on page 77 of the Red Herring Prospectus.
NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: The names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association:

S. No.	Name	No of Share Allotted
1	Mr. Bhaveshbhai Mansukhbhai Harsoda	3,75,000
2	Mr. Naitik Bhaveshbhai Harsoda	1,25,000

Listing: The Equity Shares offered through the Red Herring Prospectus are proposed to be listed on the Emerge Platform of National Stock Exchange of India Limited ("NSE-EMERGE"). Our Company has received 'in-principle' approval from NSE for listing of the Equity Shares pursuant to letter dated April 08, 2025. For the purpose of this issue, NSE shall be the Designated Stock Exchange. A signed copy of the RHP and Prospectus shall be filed with the ROC in accordance with Sections 26(4) and 32 of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the RHP up to the Bid/ Issue Closing Date, see "Material Contracts and Documents Available for Inspection" on page 371 of the RHP.
DISCLAIMER CLAUSE OF THE SECURITIES AND EXCHANGE BOARD OF INDIA: Since the Issue is being made in terms of Chapter IX of the SEBI ICDR Regulations, 2018, a copy of the Red Herring Prospectus has been filed with SEBI, after filing the Red Herring Prospectus with the Registrar of Companies, in terms of Regulation 246 of the SEBI ICDR Regulations, 2018, read with read Section 26 and 32 of the Companies Act, 2013. Accordingly, SEBI has not issued any observation on the issue document in terms of Regulation 246 (2) of the SEBI ICDR Regulations, 2018, hence there no specific disclaimer clause of SEBI. However, investors may refer to the "Disclaimer Clause of SEBI", beginning on page no. 271 of the Red Herring Prospectus.
DISCLAIMER CLAUSE OF STOCK EXCHANGES: "It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the "Disclaimer Clause of NSE." beginning on page no. 273 of the Red Herring Prospectus.

Name of Transferee	Name of Transferor	Date of Transfer	Number of shares	Transfer price per Equity Share (In Rs.)
Nil				

- Floor Price and cap price being 10 times and 10.5 times of the weighted average cost of acquisition (WACA) based on primary/ secondary transaction(s) as disclosed in terms of clause (a) and (b) above, shall be disclosed in the following manner:
- | Past Transaction | WACA (in Rs.) | IPO Floor Price of ₹ 100/- | IPO Cap Price of ₹105/- |
|-------------------------------|---------------|----------------------------|-------------------------|
| WACA of Primary Issuance | 11.19 | 8.94 | 9.38 |
| WACA of Secondary Transaction | Nil | NA | NA |

ADDITIONAL INFORMATION FOR INVESTORS:

- Details of proposed /undertaken pre-issue placements from the DRHP filing date:** Our Company has not undertaken any issuance or placement of Equity Shares from the DRHP filing date.
Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DRHP filing date: Our Promoter(s) and Promoter(s) group has not undertaken any transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company from the DRHP filing date.
Pre-issue shareholding as at the date of advertisement and post-issue shareholding as at allotment for promoter(s), promoter group and additional top 10 shareholders:

S. No.	Shareholders	Pre-Issue shareholding as at the date of Red Herring Prospectus		Post-Issue shareholding as at allotment		Post-Issue shareholding as at allotment ⁽²⁾	
		Number of Equity Shares ⁽¹⁾	Share holding (in%) ⁽¹⁾	At the lower end of Price Band I.e. ₹ 100/- per share		At the upper end of the Price Band I.e. ₹105/- per share	
				Number of Equity Shares ⁽¹⁾	Shareholding (in %) ⁽¹⁾	Number of Equity Shares ⁽¹⁾	Shareholding (in %) ⁽¹⁾
Promoter (A)							
1.	Mr. Bhaveshbhai Mansukhbhai Harsoda	40,93,674	74.57	40,93,674	51.53	40,93,674	51.53
2.	Ms. Naitik Bhaveshbhai Harsoda	13,95,826	25.42	13,95,826	17.57	13,95,826	17.57
Total (A)		54,89,500	99.99	54,89,500	69.11	54,89,500	69.11
Promoter Group (B)							
3.	Mrs. Hetalben Bhaveshbhai Harsoda	100	0.00	100	0.00	100	0.00
4.	Mrs. Labhuben Mansukhbhai Harsoda	100	0.00	100	0.00	100	0.00
Total (B)		200	0.00	200	0.00	200	0.00
Other Shareholder of the Company							
1.	Mr. Harsoda Dishant Hasukhbhai	100	0.00	100	0.00	100	0.00
2.	Pambhar Pravinaben Sureshbhai	100	0.00	100	0.00	100	0.00
3.	Pambhar Pratik Jagdishbhai	100	0.00	100	0.00	100	0.00
Total (C)		300	0.01	300	0.00	300	0.00
Total (A+B+C)		54,90,000	100	54,90,000	69.10	54,90,000	69.10
Notes:							

TRUSTEES		
This being an issue of Equity shares, appointment of Trustees is not required.		
IPO GRADING		
Since the Issue is being made in terms of Chapter IX of the SEBI ICDR Regulations, there is no requirement of appointing an IPO Grading agency. General Risk: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the Red Herring Prospectus. Specific attention of the investors is invited to the section “Risk Factors” on page 32 of the RHP.		
BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
CORPORATE MAKERS CAPITAL LIMITED 611, 6 th Floor, Pragati Tower, Rajendra Place, New Delhi- 110008 Telephone: 011 41411600 Email: compliance@corporatemakers.in Website: www.corporatemakers.in Investor Grievance Email: info@corporatemakers.in Contact Person: Mr. Rohit Pareek SEBI Registration Number: INM000013095 CIN: 11651100L1994PD1C063880.	SKYLINE FINANCIAL SERVICES PRIVATE LIMITED D-153A, 1 st Floor, Okhla Industrial Area, Phase-I, New Delhi- 110020 Telephone: 011 40450193-197 Fax: +91-11-26812683 Email ID: ipo@skylinerta.com Investor grievance email: grievances@skylinerta.com Website: www.skylinerta.com Investor Grievance Email: Mr. Anul Raj SEBI Registration Number: INR000003241 CIN: U74899DL1995PTC071324	Ankur Rastogi RENOL POLYCHEM LIMITED 307, Sanskar Heights NR RA, Circle 150 FT Ring RD, Mavdi, Rajkot, Gujarat- 360004 Tel. No.: +91- 9723780726 Email: compliance@renolpolychem.com Website: www.renolpolychem.com

Notes:
1. Based on the Issue price [] and subject to finalization of the allotment.
2. Assuming full subscription in the Issue. The post issue shareholding details as at allotment will be based on actual subscription and the final issue price and updated in the prospectus, subject to finalization of the basis of allotment. Also this table assumes there is no transfer of shares by this shareholder between the date of the advertisement and allotment (in any such transfer occur prior to the date of prospectus, it will be updated in the shareholding pattern in the prospectus)
3. The Promoter(s) Group shareholders is Mrs. Hetalben Bhaveshbhai Harsoda and Mrs. Labhuben Mansukhbhai Harsoda
4. Includes options, if any, that have been exercised until date of this pre-issue advertisement and any transfers of equity shares by existing shareholders after the date of the Draft Red Herring Prospectus until the date of the Red Herring Prospectus.

BASIS FOR OFFER PRICE

The "Basis for Issue Price" on page 111 of the offer document has been updated with the above issue price. Please refer to the websites of the BRLM www.corporatemakers.in for the "Basis for Issue Price" updated with the above issue price. You can scan the QR Code given on the first page of this Advertisement for the chapter titled "Basis for Issue Price" on page no. 111 of the Red Herring Prospectus.

INDICATIVE TIMELINES FOR THE ISSUE

An indicative timetable in respect of the Offer is set out below:

Anchor Investor Portion	Wednesday, July 30, 2025
Issue Opens on	Thursday, July 31, 2025
Issue Closes on (T)	Monday, August 04, 2025
Finalization of Basis of Allotment with the Designated Stock Exchange	Tuesday, August 05, 2025
Initiation of Refunds / unblocking of funds from ASBA Account or UPI ID linked bank account *	Wednesday, August 06, 2025
Credit of Equity Shares to demat account of the Allottees	Wednesday, August 06, 2025
Commencement of Trading of the Equity Shares on the Stock Exchanges	Thursday, August 07, 2025

Timelines for submission of Applications (T is Issue Closing Date)	
Application Submission by Investors - Electronic Applications (Online ASBA through 3-in-1 accounts) – Upto 5 pm on T day. - Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc) – Upto 4 pm on T day.	Bid Modification From Issue opening date up to 5 pm on T day Validation of bid details with depositories From Issue opening date up to 5 pm on T day

Date: July 24, 2025
Place: Rajkot
Renol Polychem Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make initial public offering of its Equity Shares and has filed the Red Herring Prospectus with the Registrar of Companies, Ahmedabad. The Red Herring Prospectus is expected to be available on the website of the SEBI at www.sebi.gov.in and the website of the Book Running Lead Manager to the Issue at www.corporatemakers.in and website of the NSE Limited at www.nseindia.com and website of Issuer Company at www.renolpolychem.com. Investors should note that investment in Equity Shares involves high degree of risks. For details, investors should refer to and rely on the Red Herring Prospectus, including the section titled "Risk Factors" on page 32 of the Red Herring Prospectus. Potential Bidders should not rely on the DRHP filed with BSE for making any investment decision instead investors shall rely on RHP filed with the ROC. The Equity Shares have not been and will not be registered under the US Securities Act of 1933, as amended (the "Securities Act") or any state securities law in United States and may not be offered or sold within the United States (as defined in Regulation S under the Securities Act) or to, or for the account benefit of "U. S. Person" (as defined in the Regulations under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act.

For Renol Polychem Limited
On behalf of the Board of Directors
Sd/-
(Ankur Rastogi)
Company Secretary and compliance officer