



(Please scan this QR Code to view the Prospectus)

SOLVEX EDIBLES LIMITED

(formerly known as *Solvex Edibles Private Limited*)

CIN- U15400UP2013PLC145405



Our Company was originally incorporated at Uttarakhand as “Solvex Edibles Private Limited” on September 23, 2013 under the provisions of the Companies Act, 1956 vide Certificate of Incorporation issued by the Registrar of Companies, Uttarakhand. Consequent upon the conversion of our Company to public limited company, the name of our Company was changed to “Solvex Edibles Limited” vide fresh certificate of incorporation dated September 30, 2024 issued by the Central Processing Centre, Manesar, Gurugram, Haryana-122050. For further details please refer to chapter titled “History and certain Corporate matters” beginning on page 160 of the Prospectus.

Registered Office: Kemri Road, Rampur, Bilaspur, Uttar Pradesh-244921|
Tel No: +91-9837008895 | **E-mail id:** info@solvexedibles.in; | **Website:** www.solvexedibles.in
Contact Person: Ms. Swati Vaish, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY: MR. ASHISH GOEL, MR. VISHAL GOEL, MRS. RASHIKA GUPTA AND MR. BRIJ BHUSHAN GOEL

THIS OFFER IS BEING MADE IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE “SEBI (ICDR) REGULATIONS”), AS AMENDED, IN TERMS OF RULE 229 (1) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS THE COMPANY’S POST ISSUE PAID VALUE CAPITAL DOES NOT EXCEED ₹ 10.00 CR. FOR FURTHER DETAILS, SEE “ISSUE STRUCTURE” ON PAGE NO. 257 OF THE PROSPECTUS.

THE ISSUE

INITIAL PUBLIC OFFER OF UPTO 26,20,800 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH (“EQUITY SHARES”) OF SOLVEX EDIBLES LIMITED (“COMPANY” OR THE “ISSUER”) FOR CASH AT A PRICE OF ₹ 72.00/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 62.00/- PER EQUITY SHARE (THE “ISSUE PRICE”) AGGREGATING TO ₹ 1,886.98 LAKHS (“THE ISSUE”) OF WHICH UPTO 1,31,200 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 72.00/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 62.00/- PER EQUITY SHARE AGGREGATING TO ₹ 94.46 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE “MARKET MAKER RESERVATION PORTION”). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E NET ISSUE OF 24,89,600 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 72.00/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 62.00/- PER EQUITY SHARE AGGREGATING TO ₹ 1,792.51 LAKHS (THE “NET ISSUE”). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE UPTO 29.28% AND 27.81% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. IN TERMS OF RULE 19(2)(b) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED, THIS IS AN ISSUE FOR AT LEAST 25% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET ISSUE TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253 OF SEBI (ICDR) REGULATIONS, AS AMENDED. FOR FURTHER DETAILS, PLEASE REFER “ISSUE PROCEDURE” ON PAGE 260 OF THE PROSPECTUS.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH AND THE ISSUE PRICE IS 7.2 TIMES OF THE FACE VALUE

FIXED PRICE ISSUE AT ₹ 72/- PER EQUITY SHARE
MINIMUM APPLICATION SIZE OF 3,200 EQUITY SHARES AND IN MULTIPLES OF 1,600 EQUITY SHARES THEREAFTER

ISSUE PROGRAMME	ISSUE OPENS ON: MONDAY, SEPTEMBER 22, 2025
	ISSUE CLOSES ON: FRIDAY, SEPTEMBER 26, 2025

THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON SME PLATFORM OF BSE. FOR THE PURPOSE OF THE ISSUE, BSE SHALL BE THE DESIGNATED STOCK EXCHANGE.

FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED “ISSUE PROCEDURE” BEGINNING ON PAGE 260 OF THE PROSPECTUS. A COPY OF THE PROSPECTUS HAS BEEN DELIVERED FOR REGISTRATION TO THE REGISTRAR OF COMPANIES, KANPUR AS REQUIRED UNDER SECTION 26 OF THE COMPANIES ACT, 2013.

ALLOCATION OF THE ISSUE	
INDIVIDUAL INVESTOR PORTION	NOT LESS THAN 50% OF THE NET ISSUE
NON-INSTITUTIONAL PORTION	NOT MORE THAN 50% OF THE NET ISSUE
MARKET MAKER PORTION	1,31,200 EQUITY SHARES

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE PROSPECTUS AND THE TERMS OF THE ISSUE, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE ISSUE AVAILABLE IN ANY MANNNER.

SOURCES OF INFORMATION ABOUT THE ISSUE AVAILABLE IN ANY MANNNER.			
ASBA*	Simple, Safe, Smart way of Application - Make use of it!!!	*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details check section on ASBA below.	MANDATORY IN PUBLIC ISSUES FROM JANUARY 01, 2016. NO CHEQUE WILL BE ACCEPTED.
 UNIFIED PAYMENTS INTERFACE	UPI-Now available in ASBA for Individual Investors ("IIs") ** Investors are required to ensure that the bank account used for bidding is linked to their PAN. UPI – Now available in ASBA for Individual Investors applying through Registered Brokers, DPs & RTA. Individual Investors also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, Demat and bank account.		
<i>*ASBA has to be availed by all the investors except Anchor Investors (if any). UPI may be availed by IIs. For details on the ASBA and UPI process, please refer to the details given in ASBA Form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 260 of the Prospectus. The process is also available on the website of SEBI and Stock Exchanges in the General information Document. ASBA Forms can be downloaded from the website of SME Platform of BSE ("BSE" or "Stock Exchange") and can be obtained from the list of banks that is displaying on website of SEBI at www.sebi.gov.in.</i>			
** List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and Banks live on IPO, please refer to the link: www.sebi.gov.in. ICICI Bank Limited has been appointed as Sponsor Bank for the Issue in accordance with the requirements of the SEBI Circular dated November 1, 2018, as amended.			

ATTENTION INVESTORS

NOTICE TO INVESTORS (“NOTICE”) – CORRIGENDUM TO PROSPECTUS DATED SEPTEMBER 16, 2025 (“CORRIGENDUM”)

This Corrigendum is with reference to the Prospectus dated 16th September, 2025 filed with Registrar of Companies (“ROC”) and thereafter with Securities and Exchange Board of India (“SEBI”) and BSE Limited (“BSE”) on 16th September, 2025. The attention of the investors is drawn to the following:

1. On page 249 and page 259 of the Prospectus, an indicative timetable in respect of the Issue shall stand replaced with the following:

INDICATIVE TIMELINE FOR THE ISSUE	
Issue Opens on	Monday, September 22, 2025
Issue Closes on	Friday, September 26, 2025
Finalization of Basis of Allotment with the Designated Stock Exchange	On or before Monday, September 29, 2025
Initiation of refunds/ unblocking of funds from the ASBA Account*	On or before Tuesday, September 30, 2025
Credit of Equity Shares to demat accounts of Allottees	On or before Tuesday, September 30, 2025
Commencement of trading of Equity Shares on the Stock Exchange	On or before Wednesday, October 01, 2025

The information above modifies and updates the information as applicable in the prospectus, the Prospectus accordingly stands amended to the extent stated hereinabove and the above changes are to be read in conjunction with the Prospectus. Unless specified otherwise, all capitalised terms used herein shall have the same meaning ascribed to such terms in Prospectus.

All capitalized terms used herein and not specifically defined shall have the same meaning as prescribed to them in the Prospectus.

For Solvex Edibles Limited
On behalf of the Board of Directors
Sd/-
Ms. Swati Vaish
Company Secretary and Compliance Officer

Solvex Edibles Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the Prospectus with Registrar of Companies, Kanpur on September 16, 2025, website of lead managers to the issue at www.corporatemarkers.in, website of the Company i.e. www.solvexedibles.in and website of the BSE at www.bseindia.com, respectively. Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled “Risk Factors” beginning on page 29 of the Prospectus. Potential investors should not rely on the Prospectus for making any investment decision.

The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act, 1933 (the “U.S. Securities Act”) or any state securities laws in the United States, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in offshore transactions in reliance on Regulations and the applicable laws of the jurisdiction where those offer and sales occur. There will be no public offering of the Equity Shares in the United States.