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This is an Abridged Prospectus containing salient features of the Prospectus dated September 16, 2025 filed with the Registrar of Companies, Kanpur (the "Prospectus"). You are encouraged to read greater details available in the Prospectus, which is available on the website of the Stock Exchange (www.bseindia.com), the Company (www.solvexedibles.in) and the Lead Manager (www.corporatemarkers.in). Unless otherwise specified all capitalized terms used herein and not specifically defined bear the same meaning as ascribed to them in the Prospectus.

THIS ABRIDGED PROSPECTUS CONSISTS OF 2 PAGES OF APPLICATION FORM ALONG WITH INSTRUCTIONS AND 08 PAGES OF ABRIDGED PROSPECTUS. PLEASE ENSURE THAT YOU HAVE RECEIVED ALL THE PAGES.



Solvex Edibles Limited
(formerly known as *Solvex Edibles Private Limited*)
CIN- U15400UP2013PLC145405

REGISTERED OFFICE	CONTACT PERSON	TELEPHONE AND EMAIL	WEBSITE
Kemri Road, Rampur, Bilaspur, Uttar Pradesh, India, 244921	Ms. Swati Vaish Company Secretary & Compliance Officer	E-mail: info@solvexedibles.in Tel No: +91-9837008895	www.solvexedibles.in
PROMOTERS OF OUR COMPANY: MR. ASHISH GOEL, MR. VISHAL GOEL, MRS. RASHIKA GUPTA AND MR. BRIJ BHUSHAN GOEL			

DETAILS OF THE OFFER TO PUBLIC

Type of Offer	Fresh Issue Size	Offer for Sale Size	Total Issue Size	Eligibility
Fresh Issue	Upto 26,20,800 Equity Shares at issue price of Rs. 72.00 each aggregating Rs. 1886.98 Lakhs	NIL	26,20,800 Equity Shares of Rs.10/- each issued at a price of Rs. 72.00 each aggregating Rs. 1886.98 Lakhs	The Issue is being made pursuant to Regulation 229 (1) of SEBI (ICDR) Regulations as the Company's post issue paid up capital is less than Rs. 10.00 Cr.

* For further details please refer the section titled "Issue Procedure" beginning on page 260 of the Prospectus.

The Equity Shares are proposed to be listed on the SME Platform of BSE Limited ("BSE SME"). The Designated Stock Exchange of the Company is BSE Limited.

Details of OFS by Promoter(s)/ Promoter Group/ Other Selling Shareholder

Name	Type	No. of shares offered/ Amount in Rs.	WACA in Rs. per Equity
NOT APPLICABLE AS THE ENTIRE ISSUE CONSTITUTE FRESH ISSUE OF EQUITY SHARES			

ISSUE PRICE, MINIMUM BID LOT & INDICATIVE TIMELINES

Issue Price#	₹ 72/- per Equity Share of face value of ₹ 10 each
Bid/Issue Opens On	Monday, September 22, 2025
Bid/Issue Closes On	Wednesday, September 24, 2025
Minimum Bid Lot Size	3,200 Equity Shares
Finalization of Basis of Allotment with the Designated Stock Exchange	On or before Thursday, September 25, 2025
Initiation of refunds/ unblocking of funds from the ASBA Account*	On or before Friday, September 26, 2025
Credit of Equity Shares to demat accounts of Allottees	On or before Friday, September 26, 2025
Commencement of trading of Equity Shares on the Stock Exchange	On or before Monday, September 29, 2025

For details of "Basis for Issue Price", please refer to page 101 of the Prospectus.

*In case of (i) any delay in unblocking of amounts in the ASBA Accounts (including amounts blocked through the UPI Mechanism) for cancelled/ withdrawn/ deleted ASBA Forms, the Applicant will be compensated at a uniform rate of Rs. 100 per day or 15% per annum of the application amount, whichever is higher, from the date on which the request for cancellation/ withdrawal/ deletion is placed in the Stock Exchanges platform up to the date on which the amounts are unblocked; (ii) any blocking of multiple amounts for the same ASBA Form (for amounts blocked through the UPI Mechanism), the Applicant will be compensated at a uniform rate Rs. 100 per day or 15% per annum of the total cumulative blocked amount, except the original application amount, whichever is higher from the date on which such multiple amounts were blocked up to the date of actual unblock; (iii) any blocking of amounts more than the application amount, the Applicant will be compensated at a uniform rate of Rs.100 per day or 15% per annum of the difference in amount, whichever is higher from the date on which such excess amounts were blocked up to the date of actual unblock; (iv) any delay in unblocking of non-allotted/ partially allotted Application, exceeding four Working Days from the Issue Closing Date, the Applicant will be compensated at a uniform rate of Rs.100 per day or 15% per annum of the application amount, whichever is higher for the entire duration of delay exceeding four Working Days from the Issue Closing Date, by the SCSB responsible for causing such delay in unblocking. The Lead

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Manager will be liable to compensate the Applicant at a uniform rate of Rs.100 per day or 15% per annum of the application amount, whichever is higher from the date of receipt of the Investor grievance up to the date on which the blocked amounts are unblocked.

RISKS IN RELATION TO THE FIRST ISSUE

This being the first public issue of our Company, there has been no formal market for the Equity Shares. The face value of the Equity Shares is Rs. 10/- each and the Issue Price is 7.20 times of the face value of the Equity Shares. The Issue Price (determined and justified by our Company in consultation with the Lead Manager as stated in **“Basis for Issue Price”** on page 101 of this Prospectus) should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the Equity Shares or regarding the price at which the Equity Shares will be traded after listing.

GENERAL RISKS

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares offered in the Issue have not been recommended or approved by the Securities and Exchange Board of India (“SEBI”), nor does SEBI guarantee the accuracy or adequacy of this Prospectus. Specific attention of the investors is invited to the section titled **“Risk Factors”** beginning on page 29 of this Prospectus.

PROCEDURE

You may obtain a physical copy of the Application form and the Prospectus from the Stock Exchange, Registered Brokers, Registrar to the Issue, Depository Participants, Underwriter, Banker to the Issue or Self Certified Syndicate Banks.

If you wish to know about processes and procedures applicable to this Issue, you may request a copy of the Prospectus and/or the General Information Document (GID) from the Lead Manager or download it from the websites of BSE SME i.e., www.bseindia.com; and the Lead Manager i.e www.corporatemakers.in.

PRICE INFORMATION OF PAST ISSUES HANDLED BY THE LEAD MANAGER

Sr. No.	Issue name	Issue size (₹ Lakhs)	Issue price (₹)	Listing Date	Opening price on Listing Date (₹)	+/- % change in closing price, +/- % change in Closing benchmark		
						30 th calendar days from listing	90 th calendar days from listing	180 th Calendar days from listing
1.	Ken Enterprises Limited*	8365.24	94	February 12, 2025	85/-	-54.68% (-4.12%)	-62.19% (-15.45%)	-34.98 (4.19)
2.	Abram Food Limited^	1399.44	98	July 01, 2055	90.40/-	(-2.65) (-5.09)	NA	NA
3.	Supertech EV Limited^	2989.63	92	July 02, 2025	73.60/-	(-2.67) (-29.33)	NA	NA
4.	Renol Polychem Limited*•	2,576.70	105	August 07, 2025	105/-	-31.33 (3.20)	NA	NA

Source: Price Information www.nseindia.com and bseindia.com, Issue Information from respective Prospectus.

*NSE as designated stock exchange

^BSE as designated stock exchange

#The scrip of Abram Food Limited and Supertech EV Limited has not completed 90th day and 180th day from the date of listing.

•The scrip of Renol Polychem Limited has not completed 90th day and 180th day from the date of listing.

LEAD MANAGER TO THE ISSUE

Name and Logo	Contact Person	Email & Telephone
 Corporate Makers Capital Limited	Mr. Manish Kumar Singh /Mr. Rohit Pareek	Email id: info@corporatemakers.in Telephone: +91 011 41411600

REGISTRAR TO THE ISSUE

Name and Logo	Contact Person	Email & Telephone
 Maashitla Securities Private Limited	Mr. Mukul Agrawal	Email Id: ipo@maashitla.com Telephone: +91-11 4758 1432

STATUTORY AUDITOR

Name and logo	Contact Person	Email & Telephone
M/s. Arora Gupta & Co	CA Amit Arora	E-mail: aroraguta.ca@gmail.com Tel No. +91-9012474456

Names of Syndicate Member	Not Applicable
Name of Credit Rating Agency and rating or grading obtained, if any	Not Applicable
Name of Debenture Trustee, if any	Not Applicable

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Self-Certified Banks	Syndicate	(a) in relation to ASBA (other than using the UPI Mechanism), a list of which is available on the website of SEBI at https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34 and https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=35 as applicable or such other website as may be prescribed by SEBI from time to time; and (b) in relation to ASBA (using the UPI Mechanism), a list of which is available on the website of SEBI at https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=40
Eligible SCSBs and mobile applications enabled for UPI Mechanism		In accordance with SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2019/76 dated June 28, 2019, and SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2019/85 dated July 26, 2019, UPI Mechanism may only apply through the SCSBs and Mobile Applications specified on the website of the SEBI (https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=40).
Non-Syndicate Registered Brokers		You can submit Bid cum Application Forms in the Offer to Non Syndicate Registered Brokers at the Non Syndicate Broker Centre. For further details, see section titled “Issue Procedure” beginning on page 260 of the Prospectus.
Details regarding website address(es)/link(s) from which the investor can obtain a list of RTAs, CDPs and stock brokers who can accept applications from investors, as applicable		https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes

PROMOTERS OF THE COMPANY			
Sr. No.	Name	Individual / Corporate	Experience & Educational Qualification
1.	Mr. Ashish Goel	Individual	Mr. Ashish Goel, aged 51 years, is the Promoter, Chairperson & Managing Director of our Company. He has been on the Board of Directors of our Company since incorporation of our Company. He is graduate in Commerce (B.Com.). He has more than 20 years of experience in the Edible Oil Industry. He is a visionary entrepreneur and has played a pivotal role in setting up business of our Company. He primarily looks after the overall business operations of the Company. He is the driving force behind the working of the company and has been the mentor to all the employees. His vast industry knowledge and experience has helped company to grow many folds. He is responsible for the overall operations of the Company. He holds 18,71,529 Equity Shares, representing 29.56% of the issued, subscribed and paid-up Equity Share capital of our Company.
2.	Mr. Vishal Goel	Individual	Mr. Vishal Goel, aged 50 years, is the Promoter & Whole Time Director of our Company. He has been on the Board of Directors of our Company since incorporation. He is graduate in Commerce (B.Com.) with more than 20 years of experience in the Edible Oil Industry. He looks after day-to-day operations at our Manufacturing Facility, procurement of raw materials for all the plants and requirement of technological upgradations in the plants. He has an experience of more than fifteen (15) years in food and agro based product processing industry. He has been associated with our Company since incorporation. He holds 18,79,359 Equity Shares, representing 29.68% of the issued, subscribed and paid-up Equity Share capital of our Company.
3.	Mrs. Rashika Gupta	Individual	Mrs. Rashika Gupta, aged 44 years, Promoter and Director of our Company. She has been on the Board of Directors of our Company since Incorporation. She is Post Graduate in Master of Business Administration (M.B.A.) and having experience of more than 10 years in Business Administration and human resource management. She guides Company with Corporate acumen & experience, she brings value addition to our Company. She has been associated with our Company since Incorporation. She holds 23,46,954 Equity Shares, representing 37.07% of the issued, subscribed and paid-up Equity Share capital of our Company.
4.	Mr. Brij Bhushan Goel	Individual	Mr. Brij Bhushan Goel, aged 73 years, is the Promoter of our Company. He is graduate in Bachelor of Commerce (B.Com.) and he has more than 40 years of experience in Edible oil and food processing Industry. He holds 1,43,325 Equity Shares, representing 2.26% of the issued, subscribed and paid-up Equity Share capital of our Company.

OUR BUSINESS OVERVIEW AND STRATEGY

Our Company was originally incorporated at Uttarakhand as **“Solvex Edibles Private Limited”** on 23rd September, 2013 under the provisions of the Companies Act, 1956 vide Certificate of Incorporation issued by the Registrar of Companies, Uttarakhand. Consequent upon the conversion of our Company to public limited company, the name of our Company was changed to **“Solvex Edibles Limited”** vide fresh certificate of incorporation dated 30th September, 2024 issued by the Central Processing Centre, Manesar, Gurugram, Haryana-122050.

We are in the business of manufacturing, distribution, marketing and selling of Physically Refined Rice Bran Oil and other by products such as De-oiled Cakes - Rice Bran, Rice Bran and Mustard Oil, Mustard Cakes, Deoiled Mustard Cakes. We manufacture and sell Rice Bran Oil Deoiled Cakes - Rice Bran, Rice Bran, Mustard Oil, Mustard Cakes and Deoiled Mustard Cakes to FMCG companies. We don't manufacture, market and sell our products under our own brands.

We also produce De-oiled Cakes Rice Bran (DORB), which is a by-product in the extraction of Rice Bran Oil and sell the same as cattle feed, poultry feed and fish feed.

For more details, please refer chapter titled **“Our Business”** beginning on page 121 of this Prospectus.

Key Performance Indicators:

The KPIs disclosed below have been used historically by the Company to understand and analyze the business performance, which in result, help us in analyzing the growth of various verticals in comparison to our listed peers. The table below sets forth the details of our KPIs that our Company considers have a bearing for arriving at the basis for Issue Price.

Financials KPIs of our Company on Standalone basis

(Amount in Lakhs)

Particulars	For the Period ended on		
	31.03.2025	31.03. 2024	31.03. 2023
	Standalone	Standalone	Standalone
Revenue from operations	7470.61	7127.43	9302.93
Growth in Revenue from Operations (%)	4.81%	-23.39%	0.47%
Total Income	7,471.66	7,132.53	9,321.33
EBITDA	596.01	286.00	173.12
EBITDA margin (%)	7.98%	4.01%	1.86%
PAT	283.86	98.99	33.54
PAT Margin (%)	3.80%	1.39%	0.36%
ROE (%)	17.08%	10.88%	9.10%
ROCE (%)	29.07%	19.64%	22.35%
EPS (Basic & Diluted)	4.36	1.95	0.66

Financials KPIs of our Company on Consolidated basis

(Amount in Lakhs)

Particulars	For the period ended on	
	31.03.2025	31.03. 2024
	Consolidated	Consolidated
Revenue from operations	13,546.15	7188.56
Total Income	13,646.45	7,193.85
EBITDA	1119.37	302.41
EBITDA margin (%)	8.26%	4.21%
PAT	408.98	101.02
PAT Margin (%)	3.02%	1.41%
ROE (%)	23.69%	-
ROCE (%)	24.51%	-
EPS (Basic & Diluted)	6.28	1.99

Notes:

- Revenue from Operations means the Revenue from Operations as appearing in the Restated Financial Statements.
- Growth in Revenue from Operations (%) is calculated as a percentage of Revenue from Operations of the relevant period minus Revenue from Operations of the preceding period, divided by Revenue from Operations of the preceding period.
- EBITDA is calculated as profit for the period / year, plus tax expenses (consisting of current tax, deferred tax and current taxes relating to earlier years), finance costs and depreciation and amortization expenses minus other Income.
- EBITDA Margin (%) is calculated as EBITDA divided by Revenue from Operations.
- Profit After Tax Means Profit for the period/year as appearing in the Restated Financial Statements.
- PAT Margin (%) is calculated as Profit for the year/period as a percentage of Revenue from Operations.
- RoE (Return on Equity) (%) is calculated as net profit after tax for the year / period divided by Average Shareholder Equity.
- RoCE (Return on Capital Employed) (%) is calculated as earnings before interest and taxes divided by average capital employed. Capital Employed includes Equity Shares, Reserves and surplus, deferred tax liability, Long- Term Borrowing, Short-Term Borrowing and Deferred Tax Liability/(Asset).

Employee Strength: As on March 31, 2025, our Company has employed 40 employees at various levels of the Organisation

Our Strategies:

- Expand our customer base
- Expansion of Geographic Reach
- Continue to improve quality standards
- Increasing operational efficiency

BOARD OF DIRECTORS

Name, Father's Name, Age, DOB, Designation, Address, Occupation, Nationality, Term and DIN	Date of Appointment/ Re appointment	Other Directorships / Designated Partners
Name: Mr. Ashish Goel Father's Name: Mr. Brij Bhushan Goel Age: 51 years Date of Birth: March 23, 1974 Designation: Chairperson and Managing Director Address: 2, Kashipur Road, Behind Kids Planet, School, Surya Inclave, Rudrapur, Udham Singh Nagar, Rudrapur, Uttarakhand – 263153 Occupation: Business Nationality: Indian Term: Re-appointed as Managing Director for a period of 5 years with effect from July 1, 2024, upto June 30, 2029 DIN: 01084671	Appointed as director of the Company on September 23, 2013 Re-designated as Managing Director & Chairperson on July 1, 2024, upto June 30, 2029	Companies: 1. LSC Infratech Limited; 2. Shree Oils and Fats (i) Private Limited; Limited Liability Partnerships: 1. Golden Pearl Oil Products LLP.

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Name: Mr. Vishal Goel Father's Name: Mr. Brij Bhushan Goel Age: 50 years Date of Birth: August 3, 1975 Designation: Whole Time Director Address: 2, Kashipur Road, Behind Kids Planet, School, Surya Inclave, Rudrapur, Udham Singh Nagar, Rudrapur, Uttarakhand – 263153 Occupation: Business Nationality: Indian Term: Re-appointed as Whole Time Director for a period of 5 years with effect from July 1, 2024, upto June 30, 2029 Term: Liable to retire by rotation DIN: 01084706	Appointed as director of the Company on September 23, 2013. Re-designated as Whole-time director w.e.f. July 1, 2024.	Companies: 1. Shree Oils and Fats (I) Private Limited; Limited Liability Partnerships: 1. Golden Pearl Oil Products LLP.
Name: Mr. Rohit Gupta Father's Name: Mr. Pawan Kumar Gupta Age: 48 years Date of Birth: May 25, 1977 Designation: Whole Time Director Address: B-19 Alliance Kingston Estate, Kashipur Road, Rudrapur, Kichha, Udham Singh Nagar, Uttarakhand - 263153 Occupation: Business Nationality: Indian Term: Re-appointed as Whole Time Director for a period of 5 years with effect from July 1, 2024, upto June 30, 2029 Term: Liable to retire by rotation DIN: 07821110	Appointed as Additional Director w.e.f. April 30, 2018 Re-designated as Director September 28, 2018 Re-designated as Whole-time director w.e.f. July 1, 2024.	Companies: Nil Limited Liability Partnerships: Nil
Name: Ms. Rashika Gupta Father's Name: Mr. Brij Bhushan Goel Age: 44 years Date of Birth: September 12, 1980 Designation: Non-Executive Director Address: B-19, Alliance Kingston Estate, Kashipur Road, Rudrapur, Kichha, Udham Singh Nagar, Uttarakhand- 263153 Occupation: Business Nationality: Indian Term: Liable to retire by rotation. DIN: 06678088	Appointed as Director w.e.f. September 23, 2013.	Companies: 1. Golden Pearl Oil Products LLP. Limited Liability Partnerships: Nil
Name: Mr. Rishikesh Kumar Verma Father's Name: Mr. Arvind Kumar Age: 37 years Date of Birth: March 2, 1988 Designation: Non-executive Independent Director Address: A61, Takshila Apartment, Plot No - 57 IP Extension, Patparganj, Delhi - 110092 Occupation: Professional Nationality: Indian Term: Appointed as Non-Executive Independent Director for a period of 5 years with effect from October 4, 2024 DIN: 07828953	Appointed as an Independent Director w.e.f. October 4, 2024	Companies: 1. Pro Filing Private Limited. Limited Liability Partnerships: Nil
Name: Ms. Rojina Thapa Father's Name: Mr. Sudhama Thapa Age: 31 years Date of Birth: October 19, 1993 Designation: Non-Executive Non-Independent women Director Address: H-30 1 st Floor Gali No-1, Laxmi Nagar Delhi - 110092 Occupation: Professional Nationality: Indian Term: Appointed as Non-Executive Independent Director for a period of 5 years with effect from October 4, 2024 DIN: 10362834	Appointed as an Independent Director w.e.f. October 4, 2024	Companies: 1. Marc Loire Fashions Limited; 2. Glocal Consultants and KPO Private Limited; 3. Namo Ewaste Management Limited. 4. Transline Technologies Limited Limited Liability Partnerships: Nil

OBJECTS OF THE ISSUE

Fresh Issue

Our Company intends to utilize the gross proceeds raised through the Fresh Issue, after deducting the Issue related expenses (“Net Proceeds”), for the following objects:

1. To finance the Capital expenditure towards acquisition of new Plant and Machinery at existing plant of our Company.
2. Repayment in full or in part, of certain of our outstanding borrowings
3. To meet General corporate purposes;

The proposed utilization of the Net Proceeds by our Company is set forth in the following table:

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Sr. No.	Particulars	Amount Proposed to be Deployed from Net Proceeds	Estimated Schedule of Deployment of Net Proceeds
			FY 2025-26
1.	To finance the Capital expenditure towards acquisition of new Plant and Machinery at existing plant of our Company	830.99	830.99
2.	Repayment in full or in part, of certain of our outstanding borrowings	590.00	590.00
3.	To meet General corporate purposes.	278.99	278.99
	Total	1,699.98	1,699.98

The above table outlining the implementation and utilization of Net Proceeds is tentative. In case the Company is unable to utilize any portion of the Net Proceeds towards the stated Objects as per the schedule, such proceeds shall be deployed in subsequent Financial Years for the same purpose.

**As per Regulation 230 (2) and (3) of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, the amount for:

(i) General Corporate Purposes shall not exceed fifteen per cent of the amount being raised by the issuer or Rs. 10 crores, whichever is less. i.e. **289.99 Lakhs**

Means of Finance: We propose to fund the requirements of the Objects detailed above entirely from the Net Proceeds. Accordingly, we confirm that there is no requirement to make firm arrangements of finance to be made through verifiable means towards at least 75% of the stated means of finance, excluding the amount to be raised through the Issue and existing identifiable internal accruals as required under Regulation 230(1)(e) the SEBI ICDR Regulations.

Details and reasons for non-deployment or delay in deployment of proceeds or changes in utilization of issue proceeds of past public offers/rights issues, if any, of our Company in the preceding 10 years: Not Applicable

Terms of Issuance of Convertible Security, if any: Not Applicable

Name of Monitoring Agency: Not Applicable

SHAREHOLDING PATTERN AS OF THE DATE OF THE PROSPECTUS			
Sr. No.	Category of Shareholder	Pre-Issue number of shares	% Holding of Pre issue
1.	Promoter & Promoter Group	6331170	100%
2.	Public	0	0.00%
	Total	6331170	100%

RESTATED FINANCIAL STATEMENTS

Standalone Restated Financial Statements

Particulars	As At 31 st March, 2025	As At 31 st March, 2024	As At 31 st March, 2023
Revenue from operations	7,470.61	7,127.43	9,302.93
Net Profit / (Loss) before tax	408.83	137.04	46.64
Net Profit / (Loss) after tax	283.86	98.99	33.54
Equity Share Capital	633.12	342.12	250.00
Net Worth	1,889.85	1,433.95	386.12
Earnings Per Share (EPS)			
- Basic (₹)	4.36	1.95	0.66
- Diluted (₹)	4.36	1.95	0.66
Return on Equity (%)	17.08%	10.88%	9.10%
Net Asset Value per Share (₹)	29.01	28.18	7.62

Consolidated Restated Financial Statements

Particulars	As At 31 st March, 2025	As At 31 st March, 2024
Revenue from operations	13,546.15	7,188.56
Net Profit / (Loss) before tax	591.86	140.79
Net Profit / (Loss) after tax	408.98	101.02
Equity Share Capital	633.12	342.12
Net Worth	2,016.98	1,435.97
Earnings Per Share (EPS)		
- Basic (₹)	6.28	1.99
- Diluted (₹)	6.28	1.99
Return on Equity (%)	23.69	-
Net Asset Value per Share (₹)	30.96	28.22

INTERNAL RISK FACTORS

Business Risks/Company Specific Risk: Below mentioned risks are the top 05 risks factors as per the Prospectus:

1. There are outstanding litigation proceedings involving our Company, our Subsidiary Companies, our Promoters and/ or our Directors, an adverse outcome in which, may have an adverse impact on our reputation, business, financial condition, results of operations and cash flows.
2. Our revenues have been significantly dependent on few customers and our inability to maintain such business may have an adverse effect on our results of operations.
3. We derive significant portion of our revenues from Rice Bran Oil and any reduction in demand or in the production of such products could have an adverse effect on our business, results of operations and financial condition.
4. Our business operations are majorly concentrated in certain geographical regions and any adverse developments affecting our operations in these regions could have a significant impact on our revenue and results of operations.
5. We derive significant portion of our revenues from the sale of De-Oiled Rice Bran (DORB) and any reduction in demand from its consumers could have an adverse effect on our business, results of operations and financial condition.

Further, the specific attention of Investors is invited to the section **“Risk Factors”** beginning on page 29 of the Prospectus. Bidders are advised to read the risk factors carefully before taking an investment decision on the Issue.

SUMMARY OF OUTSTANDING LITIGATIONS, CLAIMS AND REGULATORY ACTION

A. Total number of outstanding litigations against the Company and amount involved:

As of the date of the Prospectus, there are no outstanding litigations against the Company except as disclosed below:

Name of the Cases	Number of cases	Total amount involved (Rs. in Lakhs)
Against our Company		
Tax	6	24.52
Civil	Nil	Nil
Criminal	Nil	Nil
Others	Nil	Nil
By our Company		
Tax	Nil	Nil
Civil	Nil	Nil
Criminal	Nil	Nil
Against our Promoters*		
Tax	2	0.02
Civil	Nil	Nil
Criminal	Nil	Nil
By our Promoter*		
Tax	Nil	Nil
Civil	Nil	Nil
Criminal	Nil	Nil
Against our directors (other than promoters)		
Tax	Nil	Nil
Civil	Nil	Nil
Criminal	Nil	Nil
By our directors (other than promoters)		
Tax	Nil	Nil
Civil	Nil	Nil
Criminal	Nil	Nil
Against our Group Companies		
Tax	Nil	Nil
Civil	Nil	Nil
Criminal	Nil	Nil
by our Group Companies		
Tax	Nil	Nil
Civil	Nil	Nil
Criminal	Nil	Nil
Against our Subsidiaries		
Tax	4	2.78
Civil	Nil	Nil
Criminal	Nil	Nil
by our Subsidiaries		
Tax	Nil	Nil
Civil	Nil	Nil
Criminal	Nil	Nil

B. Regulatory Action, if any – disciplinary action taken by SEBI or stock exchanges against the Promoters in the last 3 financial years including outstanding action, if any: Nil

C. Brief details of outstanding criminal proceedings against Promoters: Nil

For further details of the outstanding litigation proceedings, see **“Outstanding Litigation and Material Developments”** on page 220 of the Prospectus.

ANY OTHER INFORMATION AS PER LEAD MANAGER/COMPANY- NIL

DECLARATION BY THE COMPANY

We hereby declare that all relevant provisions of the Companies Act, 2013 and the guidelines / regulations issued by the Government of India or the guidelines / regulations issued by the Securities and Exchange Board of India, established under Section 3 of the Securities and Exchange Board of India Act, 1992, as the case may be have been complied with and no statement made in Prospectus is contrary to the provisions of the Companies Act, 1956, the Companies Act, 2013, the Securities and Exchange Board of India Act, 1992 or rules made or guidelines or regulation issued there under, as the case may be. We further certify that all statements in the Prospectus are true and correct.

SIGNED BY THE DIRECTORS OF OUR COMPANY

Sd/- Mr. Ashish Goel Chairperson & Managing Director DIN: 01084671	Sd/- Mr. Vishal Goel Whole Time Director DIN: 01084706
Sd/- Mr. Rohit Gupta Whole Time Director DIN: 07821110	Sd/- Mrs. Rashika Gupta Non-Executive Director DIN: 06678088
Sd/- Ms. Rojina Thapa Non-Executive Independent Director DIN: 10362834	Sd/- Mr. Rishikesh Kumar Verma Non-Executive Independent Director DIN: 07828953

SIGNED BY THE CFO AND CS OF OUR COMPANY

Sd/- Mr. Jaideep Singh Chief Financial Officer	Sd/- Ms. Swati Vaish Company Secretary and Compliance Officer
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Date: September 17, 2025

Place: Uttar Pradesh