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PUBLIC ANNOUNCEMENT



(Please scan this QR Code to view the Prospectus)

OM METALLOGIC LIMITED

(Formerly known as Om Metallogic Private Limited)

CIN- U28113HR2011PLC044569

Our Company was originally incorporated at Haryana as "Om Metallogic Private Limited" on December 14, 2011, under the provisions of the Companies Act, 1956 vide Certificate of Incorporation issued by the Registrar of Companies, National Capital Territory of Delhi and Haryana. On 22 March 2013, our Company acquired Proprietary business of M/s Om Industries, a proprietary firm owned by Mr. Manish Sharma w.e.f. April 01, 2013, along with the assets and liabilities of the proprietorship concern as going concern. Subsequent upon the conversion of our Company to public limited company, the name of our Company was changed to "Om Metallogic Limited" vide fresh certificate of incorporation dated June 26, 2023, issued by the Registrar of Companies, Delhi. For further details please refer to chapter titled "History and Corporate Structure" beginning on page 148 of this Prospectus.

Registered Office: Kila No. 17, Harfala Road, Village Sikri, Opp. Gopal Jee Milk Plant, Ballabhgarh, Haryana -, India, 121004 , Corporate office: C-808, 8th Floor, Vipul Plaza, Sector 81, Faridabad – 121002 || Tel No: 0129-2989582|| E-mail id: info@ommetallogic.com|| Website: www.ommetallogic.com || Contact Person: Ms. Prachi Gupta, Company Secretary and Compliance Officer



OM METALLOGIC LTD

PROMOTERS OF OUR COMPANY: MR. MANISH SHARMA AND MRS. SEEMA SHARMA

THIS OFFER IS BEING MADE IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED, IN TERMS OF RULE 229 (1) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS THE COMPANY'S POST ISSUE PAID VALUE CAPITAL DOES NOT EXCEED ₹ 10.00 CR. FOR FURTHER DETAILS, SEE "ISSUE STRUCTURE" ON PAGE NO.241 OF THE PROSPECTUS.

THE ISSUE

INITIAL PUBLIC OFFER OF UPTO 25, 98,400 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH ("EQUITY SHARES") OF OM METALLOGIC LIMITED ("THE COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 86.00/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF RS. 76.00/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO RS. 2,234.62 LAKHS ("THE ISSUE") OF WHICH UPTO 1, 31,200 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH FOR CASH AT A PRICE OF RS. 86.00/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF RS. 76.00/- PER EQUITY SHARE AGGREGATING TO RS. 112.83 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E NET ISSUE OF 24,67,200 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH AT A PRICE OF RS. 86.00/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF RS. 76.00/- PER EQUITY SHARE AGGREGATING TO RS. 2,121.79 LAKHS (THE "NET ISSUE"). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE UPTO 33.05% AND 31.38% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

IN TERMS OF RULE 19(2) (b) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED, THIS IS AN ISSUE FOR AT LEAST 25% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET ISSUE TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253 OF SEBI (ICDR) REGULATIONS, AS AMENDED. FOR FURTHER DETAILS, PLEASE REFER "ISSUE PROCEDURE" ON PAGE NO 244 OF THE PROSPECTUS.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH AND THE ISSUE PRICE IS 8.6 TIMES OF THE FACE VALUE

THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FINANCIAL YEAR ENDED ON MARCH 31, 2025 AT THE ISSUE PRICE IS 11.00 TIMES

FIXED PRICE ISSUE AT ₹ 86 /- PER EQUITY SHARE

MINIMUM APPLICATION SIZE OF 3,200 EQUITY SHARES AND IN MULTIPLES OF 1,600 EQUITY SHARES THEREAFTER

ISSUE PROGRAMME	ISSUE OPENS ON: MONDAY, 29TH SEPTEMBER, 2025	ISSUE CLOSES ON: WEDNESDAY, 01ST OCTOBER, 2025
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BRIEF DESCRIPTION OF THE BUSINESS OF THE COMPANY

Incorporated in 2011, we are an aluminium recycling Company, primarily engaged in processing aluminium based metal scrap to manufacture aluminium alloys in the form of ingots. The versatile properties of aluminium and its alloys, results in it being used in automobiles Industry. Aluminium alloys are used in mostly automobiles components due to its stiffness, corrosion resistance and excellent strength to weight ratio.

On March 22, 2013, our Company acquired Proprietary business of M/s Om Industries, a proprietary firm owned by Mr. Manish Sharma w.e.f April 01, 2013 along with the assets and liabilities of the proprietorship concern as going concern.

As on date of this Prospectus, our manufacturing facility has accreditations such as ISO 9001:2015 for quality management systems. Our manufacturing unit is, situated in an area of 33600 sq. feet at Kila No. 17, Harfala Road, Village Sikri, Opp. Gopal Jee Milk Plant, Ballabhgarh, Haryana, India, 121004 and has 5,280 Ton per Annum installed capacity for processing aluminium scrap. Our manufacturing facility is strategically located near to majority of our customers' manufacturing facilities allowing us to optimise our deliveries, reduce lead times and facilitate greater interaction with our customers. For more details, please refer chapter titled "Our Business" beginning on page 125 of this Prospectus.

THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON SME PLATFORM OF BSE. FOR THE PURPOSE OF THE ISSUE, BSE SHALL BE THE DESIGNATED STOCK EXCHANGE.

FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "ISSUE PROCEDURE" BEGINNING ON PAGE 244 OF THE PROSPECTUS. A COPY OF THE PROSPECTUS HAS BEEN DELIVERED FOR REGISTRATION TO THE REGISTRAR OF COMPANIES, DELHI AS REQUIRED UNDER SECTION 26 OF THE COMPANIES ACT, 2013.

ALLOCATION OF THE ISSUE		
INDIVIDUAL INVESTOR PORTION	NON-INSTITUTIONAL PORTION	MARKET MAKER PORTION
NOT LESS THAN 50% OF THE NET ISSUE	NOT MORE THAN 50% OF THE NET ISSUE	1,31,200 EQUITY SHARES

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE PROSPECTUS AND THE TERMS OF THE ISSUE, INCLUCING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE ISSUE AVAILABLE IN ANY MANNERN.

The above provided issue price is justified based on quantitative factors/KPIs as disclosed in the "Basis for Issue Price" chapter beginning on page 100 of the Prospectus vis-à-vis the Weighted Average Cost of Acquisition (WACA) of primary and secondary transaction(s) as applicable disclosed in the "Basis for Issue Price" chapter beginning on page 100 of the Prospectus and provided below in the advertisement.

ASBA*

Simple, Safe, Smart way of Application - Make use of it!!!

*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details check section on ASBA below.

MANDATORY IN PUBLIC ISSUES FROM JANUARY 01, 2016. NO CHEQUE WILL BE ACCEPTED.



UPI – Now available in ASBA for Individual Investors applying through Registered Brokers, DPs & RTA. Individual Investors also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, Demat and bank account.

UPI-Now available in ASBA for Individual Investors ("IIs") ** Investors are required to ensure that the bank account used for bidding is linked to their PAN.

*ASBA has to be availed by all the investors except Anchor Investors (if any). UPI may be availed by IIs.

For details on the ASBA and UPI process, please refer to the details given in ASBA Form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 244 of the Prospectus. The process is also available on the website of SEBI and Stock Exchanges in the General information Document. ASBA Forms can be downloaded from the website of SME Platform of BSE ("BSE" or "Stock Exchange") and can be obtained from the list of banks that is displaying on website of SEBI at www.sebi.gov.in.

** List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and Banks live on IPO, please refer to the link: www.sebi.gov.in. ICICI Bank Limited has been appointed as Sponsor Bank for the Issue in accordance with the requirements of the SEBI Circular dated November 1, 2018, as amended.

RISK TO INVESTORS

1. SUMMARY DESCRIPTION OF KEY RISK FACTORS BASED ON MATERIALITY

There are outstanding litigation proceedings involving our Company, our Subsidiary Companies, our Promoters and/ or our Directors, an adverse outcome in which, may have an adverse impact on our reputation, business, financial condition, results of operations and cash flows.

Registered Office cum manufacturing facility and Corporate Office of Our Company are located on rental premises. If we are unable to renew such rent agreements or relocate on commercially suitable terms, it may have a material adverse effect on our business, results of operations and financial condition.

Our revenues have been significantly dependent on few customers and our inability to maintain such business may have an adverse effect on our results of operations.

We have experienced negative cash flows and any negative cash flows in the future could adversely affect our financial conditions and results of operations.

Volatility in the supply and pricing of our raw materials, or failure by suppliers to meet their obligations, may have an adverse effect on our business, cash flows, financial condition and results of operations.

Our business is dependent on our Manufacturing Facilities. Any shutdown of operations of our Manufacturing Facilities may have an adverse effect on our business and results of operations.

For a detailed understanding of the risks applicable to the Company, please refer to the section titled as "Risk Factors" on page no. 32.

2. DETAILS OF SUITABLE RATIOS

a) Basic and Diluted Earnings / (Loss) Per Share ("EPS") as per AS 20

As per Restated Financial Statements

Based on Weighted Average

Particulars	Basic & Diluted EPS (in Rs.)	Weights
March 31, 2023	2.17	1
March 31, 2024	4.30	2
March 31, 2025	7.82	3
Weighted Average	5.71	

Based on Simple Average

Particulars	Basic & Diluted EPS (in Rs.)	Weights
March 31, 2023	2.17	1
March 31, 2024	4.30	1
March 31, 2025	7.82	1
Weighted Average	4.76	

b) Price Earnings Ratio ("P/E") in relation to the Issue Price of Rs. 86.00 per share of Rs. 10/- each fully paid-up As per Restated Financial Statements

Particulars	P/E (number of times)
Based on Restated Financial Statements	
P/E ratio based on the Basic & Diluted EPS, as restated for FY 2024-25	11.00
P/E ratio based on the Weighted Average Basic & Diluted EPS	15.06
P/E ratio based on the Simple Average Basic & Diluted EPS	18.07

c) Return on Net worth (RoNW)

As per Restated Financial Statements

Particulars	RONW (%)	Weights
March 31, 2023	22.66%	1
March 31, 2024	28.92%	2
March 31, 2025	34.96%	3
Weighted Average	30.90%	

b) Net Asset Value (NAV)

As per Restated Financial Statements

Financial Year	NAV (Rs.)
March 31, 2023	9.60
March 31, 2024	14.87
March 31, 2025	22.38
Issue Price	86.00
Net Asset Value per Equity Share after the Issue	43.41

c) Comparison with Industry Peers (Comparison of accounting ratios)

Name of Company	CMP	Face Value (Rs.)	Basic EPS (Rs.)	PE Ratio (times)	RONW (%)	NAV per Share (Rs.)	Revenue from operations (Amount in Rs. Lakhs)
Om Metallogic Limited	86.00	10.00	7.82	11.00	42.37%	22.38	5,999.62
Peer Industry							
Baheti Recycling Industries Limited	553.10	10.00	17.37	31.84	35.75%	57.11	52,430.68
Nupur Recyclers Limited	77.10	10.00	1.02	75.59	7.19%	15.96	1,3404.08

- d) Key Operational and Financial Performance Indicators:
- Key Performance Indicators (KPIs) are imperative to the Financial and Operational performance evaluation of the company. However, KPIs disclosed below shall not be considered in isolation or as substitute to the Restated Financial information. In the opinion of our Management the KPIs disclosed below shall be supplementary tool to the investor for evaluation of the Company.
- The KPIs disclosed below have been approved by a resolution of our Audit Committee dated 11th September, 2025 and the members of the Audit Committee have verified the details of all KPIs pertaining to our Company. Further, the members of the Audit Committee have confirmed that there are no KPIs pertaining to our Company that have been disclosed to any investors at any point of time during the three years period prior to the date of filing of this Prospectus. Further, the KPIs herein have been certified by M/s. N K Mittal & Associates, Chartered Accountants, by their certificate dated 12th September, 2025.
- The KPIs of our Company have been disclosed in the sections titled "Our Business" and "Management's Discussion and Analysis of Financial Condition and Results of Operations – Key Performance Indicators" on pages 125 and 185, respectively. We have described and defined the KPIs, as applicable, in "Definitions and Abbreviations" on page 5.
- Our Company confirms that it shall continue to disclose all the KPIs included in this section on a periodic basis, at least once in a year (or any lesser period as determined by the Board of our Company), for a duration of one year after the date of listing of the Equity Shares on the Stock Exchange or till the complete utilisation of the proceeds of the Fresh Issue as per the disclosure made in the Objects of the Offer Section, whichever is later or for such other duration as may be required under the SEBI ICDR Regulations. Further, the ongoing KPIs will continue to be certified by a member of an expert body as required under the SEBI ICDR Regulations.
- Set forth below are KPIs which have been used historically by our Company to understand and analyse the business performance, which in result, help us in analyzing the growth of various verticals of the Company that have a bearing for arriving at the Basis for the Issue Price.
- Financials KPIs of our Company

EBITDA	623.67	372.84	241.72
EBITDA margin (%)	10.40%	9.67%	6.39%
PAT	411.88	221.60	110.25
PAT Margin (%)	6.87%	5.75%	2.92%
ROE (%)	42.37%	35.38%	25.55%
ROCE (%)	55.50%	48.96%	34.71%
EPS (Basic & Diluted)	7.82	4.30	2.17

- Notes:
- i. Revenue from Operations means the Revenue from Operations as appearing in the Restated Financial Statements.

ii. Growth in Revenue from Operations (%) is calculated as a percentage of Revenue from Operations of the relevant period minus Revenue from Operations of the preceding period, divided by Revenue from Operations of the preceding period.

iii. EBITDA is calculated as profit for the period / year, plus tax expenses (consisting of current tax, deferred tax and current taxes relating to earlier years), Interest Expenses and depreciation and amortization expenses minus other income.

iv. EBITDA Margin (%) is calculated as EBITDA divided by Revenue from Operations.

v. Profit after Tax Means Profit for the period/year as appearing in the Restated Financial Statements.

vi. PAT Margin (%) is calculated as Profit for the period/year divided by Revenue from Operations.

vii. RoE (Return on Equity) (%) is calculated as net profit after tax for the period/ year divided by Average Shareholder Equity.

viii. RoCE (Return on Capital Employed) (%) is calculated as earnings before interest and taxes divided by average capital employed. Capital Employed includes Equity Shares, Reserves and surplus, Long-Term Borrowing.

Explanation for KPI metrics

KPI	Explanations
Revenue from Operations	Revenue from Operations is used by our management to track the revenue profile of the business and in turn helps assess the overall financial performance of our Company and size of our business.
Total income	Total income is used by the management to track revenue from operations and other income.
EBITDA	EBITDA provides information regarding the operational efficiency of the business.
EBITDA Margin (%)	EBITDA Margin (%) is an indicator of the operational profitability and financial Performance of our business.
PAT	Profit after tax provides information regarding the overall profitability of the business.
PAT Margin (%)	PAT Margin (%) is an indicator of the overall profitability and financial performance of our business.
Net Worth	Net worth is used by the management to ascertain the total value created by the entity and provides a snapshot of current financial position of the entity.
RoE (%)	RoE provides how efficiently our Company generates profits from shareholders' funds.
RoCE (%)	ROCE provides how efficiently our Company generates earnings from the capital employed in the business.

3. WEIGHTED AVERAGE RETURN ON NET WORTH FOR THE FINANCAL YEAR ENDED ON MARCH 31, 2025, 2024, 2023 (ON FINANCIAL STATEMENTS) OF OUR COMPANY IS 30.90%.
- a) The price per share of our Company based on the primary/ new issue of shares (Equity Shares)

The details of issuance of Equity Shares or convertible securities, excluding shares issued under ESOP/ESOS and issuance of bonus shares, during the 18 months preceding the date of this Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction(s)), in a single transaction or multiple transactions combined together over a span of 30 days.

b) The price per share of our Company based on the secondary sale / acquisition of shares (Equity Shares)

There have been no secondary sale / acquisitions of Equity Shares, where the promoters, members of the promoter group or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of this certificate, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

c) Since there are transactions to report to under (a) therefore, information based on last 5 primary or secondary transactions (secondary transactions where Promoters / Promoter Group entities or shareholder(s) having the right to nominate director(s) in the Board of our Company, are a party to the transaction), not older than 3 years prior to irrespective of the size of transactions, is not applicable.

d) Weighted average cost of acquisition on issue price

Types of transactions	Weighted average cost of acquisition (Rs. per Equity Shares)	Issue price (i.e. Rs. 86.00)
Weighted average cost of acquisition for primary / new issue of shares as per sub-paragraph (a) above	NA	NA
Weighted average cost of acquisition for secondary sale / acquisition of shares equity as per sub-paragraph (b) above	N.A.	N.A.
Weighted average cost of acquisition for primary / new issue /secondary sale / acquisition of shares equity as per sub-paragraph (c) above	N.A.	N.A.

ADDITIONAL INFORMATION FOR INVESTORS

Details of proposed /undertaken pre-issue placements from the DP filing date: Our Company has not undertaken any Pre-IPO Placements from the date of filing DP.

Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DP filing date: Nil

Details of pre-issue shareholding as at the date of advertisement and post- issue shareholding as at allotment for promoter(s), promoter group are as follows:

Category of Promoters	Pre-Issue		Post-Issue	
	No. of Shares	% of Pre-Issue Capital	No. of Shares	% of Post- Issue Capital
A. Promoters and Promoter Group*				
Mr. Manish Sharma	46,46,800	88.28%	46,46,800	59.10%
Mrs. Seema Sharma	12,000	0.23%	12,000	0.15%
Total	46,58,800	88.51%	46,58,800	59.26%
B. Public Shareholders (Additional Top 10)				
Rahul Kumar	80,000	1.52%	80,000	1.02%
Nishit Goel	70,000	1.33%	70,000	0.89%
Rohit Kumar	60,000	1.14%	60,000	0.76%
Subhash Thadani	30,000	0.57%	30,000	0.38%
Kunal Verma	30,000	0.57%	30,000	0.38%
Sharad Kumar Gupta	23,000	0.44%	23,000	0.29%
Anupam Nagpal	20,000	0.38%	20,000	0.25%
Jitendra Kedarnath Mishra	20,000	0.38%	20,000	0.25%
Harshvardhan Bharat Khanna	20,000	0.38%	20,000	0.25%
Himanshu Chawla	16,666	0.32%	16,666	0.21%
Total	3,69,666	100.00%	3,69,666	1.02%

*There is no Promoter group

BASIS FOR ISSUE PRICE

The "Basis for Issue Price" on Page 100 of the Prospectus has been updated with the above Issue Price. For the updated details under the chapter titled "Basis for Issue Price", please refer to the website of the Lead Manager or scan the QR code provided on the first page of this advertisement.

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INDICATIVE TIMELINE FOR THE ISSUE

Event	Indicative Date
Issue Opening Date	Monday, 29 th September, 2025
Issue Closing Date	Wednesday, 01 st October, 2025
Finalization of Basis of Allotment with the Designated Stock Exchange	Friday, 03 rd October, 2025
Initiation of Allotment / Refunds/unlocking of ASBA Accounts	On or before Monday, 06 th October, 2025
Credit of Equity Shares to demat accounts of Allottees	On or before Monday, 06 th October, 2025
Commencement of trading of the Equity Shares on the Stock Exchange	On or before Tuesday, 07 th October, 2025

GENERAL RISK: Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page no. 32 of this Prospectus.

LISTING: The Equity Shares Issued through this Prospectus are proposed to be listed on the SME Platform of BSE Limited ("BSE SME") in terms of the Regulation 229 (1) of Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received an 'in-principle' approval letter dated 8th September, 2025 from BSE for using its name in the issue document for listing of our Company on the SME Platform of BSE Limited ("BSE SME"). For the purpose of this Issue, the Designated Stock Exchange will be BSE Limited ("BSE").

DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Draft Prospectus was not filed with and the SEBI shall not issue any observation on Offer Document. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire **"Disclaimer Clause of SEBI"** on page 219 of the Prospectus

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the contents of the Prospectus or the price at which the Equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the **"Disclaimer Clause of the BSE"** on page 221 of the Prospectus.

BASIS OF ISSUE PRICE: The Issue Price is determined by the Company in consultation with the Lead Manager. The financial data presented in chapter "Basis for Issue Price" on page 100 of the Prospectus is based on Company's Restated Financial Statements. Investors should also refer to the chapter titled **"Risk Factors"** and **"Restated Financial Statements"** on page 32 and 181 respectively of the Prospectus. The Audit Committee at a meeting recommended the Price noting that the Price is justified based on quantitative factors and key financial and operational performance indicators ("KPIs") disclosed in "Basis for Issue Price" section vis-à-vis the WACA of primary issuances /secondary transactions disclosed in the **"Basis for Issue Price"** section.

ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013: Main Objects as per MoA of our Company: For information related to the main objects of our Company, see **"History and Certain Corporate Matters"** on page 148 of the Prospectus and Clause III (A) of the Memorandum of Association of our Company. The MoA is a material document for inspection in relation to the Issue.

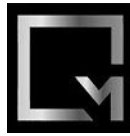
PRECAUTIONARY NOTICE TO INVESTORS:

INVESTORS ARE ADVISED TO READ THE PROSPECTUS INCLUDING THE RISK FACTORS CAREFULLY BEFORE TAKING AN INVESTMENT DECISION IN THIS ISSUE. FOR TAKING AN INVESTMENT DECISION, INVESTORS MUST RELY ON THEIR OWN EXAMINATION OF THE ISSUER AND THIS ISSUE, INCLUDING THE "RISK FACTORS" ON PAGE NO. 29 INVOLVED. SPECIFIC ATTENTION OF THE INVESTORS IS INVITED TO THAT ANY NEWS/ADVERTISEMENTS/ SMS/ MESSAGES/ ARTICLES AND VIDEOS, IF ANY, BEING CIRCULATED IN THE DIGITAL MEDIA AND/OR PRINT MEDIA, SPECULATING ABOUT THE INVESTMENT OPPORTUNITY IN OUR COMPANY'S ISSUE AND ABOUT EQUITY SHARES OF OUR COMPANY BEING AVAILABLE AT PREMIUM AND/OR DISCOUNT TO THE ISSUE PRICE ("MESSAGE") DURING THE ISSUE PERIOD IS AND/ OR WILL NOT AND/ OR HAS NOT BEEN ISSUED BY OUR COMPANY OR ANY OF OUR DIRECTORS, KEY MANAGERIAL PERSONNEL, PROMOTERS, PROMOTER GROUP OR GROUP COMPANIES. ANY SUCH MESSAGE IN CIRCULATION IS MISLEADING & FRAUDULENT ADVERTISEMENT AND ISSUED BY A THIRD PARTY TO SABOTAGE THE IPO, OUR COMPANY OR ANY OF OUR DIRECTORS, KEY MANAGERIAL PERSONNEL, PROMOTERS, PROMOTER GROUP OR GROUP COMPANIES AND THE INTERMEDIARIES ARE NOT INVOLVED IN ANY MANNER WHATSOEVER.

Liability of Members: The Liability of members of Company is Limited.

Amount of Share Capital of Our Company and Capital Structure: The authorized and issued, subscribed and paid-up Equity share capital of the Company as on the date of the Prospectus is as follows: The authorized share capital of ₹ 875.00 Lakhs divided into 87,50,000 Equity Shares of ₹10/- each. The Issued, subscribed and paid-up equity share capital of ₹ 526.39 Lakhs divided into 52,63,879 Equity Shares of ₹10/- each. For details of the share capital and capital structure of the Company see **"Capital Structure"** on page 69 of the Prospectus

Name of the Signatories to the MOA of the Company and the number of Equity Shares held by them: The names of the signatories of the Memorandum and Association of the Company and the number of Equity shares subscribed by them at the time of signing of Memorandum of Association: Initial allotment to Mr. Manish Sharma (5,000 Equity Shares), Mrs. Seema Sharma (5,000 Equity Shares) being the subscribers of our Company.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 Corporate Makers Capital Limited 611, 6th Floor, Pragati Tower, Rajendra Place, New Delhi- 110008 Telephone: 011 41411600 Email: info@corporatemakers.in Website: www.corporatemakers.in Investor Grievance Email: compliance@corporatemakers.in Contact Person: Mr. Manish Kumar Singh SEBI Registration Number: INM000013095 CIN: U65100DL1994PLC063880	 SKYLINE FINANCIAL SERVICES PRIVATE LIMITED D-153A, First Floor, Okhla Industrial Area, Phase-I, New Delhi – 110020 Telephone: 011-40450193-197 Email ID: ipo@skylinerta.com Investor Grievance Id: grievances@skylinerta.com Website: www.skylinerta.com Contact Person: Mr. Anuj Rana SEBI Registration No.: INR000003241 CIN: U74899DL1995PTC071324	 Ms. Prachi Gupta Address: Kila No. 17, Harfala Road, Village Sikri, Opp. Gopal Jee Milk Plant, Ballabgarh, Haryana - 121004, India, Contact No: 0129-2989582 Email ID: info@ommetallogic.com; Website: www.ommetallogic.com Applicants can contact the Company Secretary and Compliance Officer or the Lead Manager or the Registrar to the Issue in case of any pre-Issue or post-Issue related problems, such as non-receipt of letters of Allotment, credit of Allotted Equity Shares in the respective beneficiary account and refund orders, etc. All complaints, queries or comments received by Stock Exchange / SEBI shall be forwarded to the Lead Manager, who shall respond to the same.

AVAILABILITY OF PROSPECTUS: Investors are advised to refer to the Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Prospectus is available on the website of the SEBI at www.sebi.gov.in, the website of the Lead Managers to the Issue at www.corporatemakers.in, website of company at: www.ommetallogic.com and website of stock exchange at www.bseindia.com

AVAILABILITY OF ABRIDGED PROSPECTUS: A copy of the Abridged Prospectus shall be available on the website of the Company, LM and SME platform of BSE at www.ommetallogic.com, www.corporatemakers.in and www.bseindia.com.

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: Om Metallogic Limited, **Lead Managers:** Corporate Makers Capital Limited. Bid-cum-application Forms will also be available on the website of SME platform of BSE www.bseindia.com and the designated branches of SCSBs, the list of which is available at websites of the Stock Exchange and SEBI.

BANKERS TO THE ISSUE / REFUND BANK / SPONSOR BANK: Axis Bank Limited

BANKER TO THE COMPANY: Axis Bank Limited

Investor should read the Prospectus carefully, including the "Risk Factors" beginning on page 32 of the Prospectus before making any investment decision. All capitalized terms used herein and not specifically defined shall have the same meaning as prescribed to them in the Prospectus.

For Om Metallogic Limited
On behalf of the Board of Directors
Sd/-
Ms. Prachi Gupta
Company Secretary and Compliance Officer

Om Metallogic Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the Prospectus with Registrar of Companies, Delhi, on September 23, 2025, website of lead managers to the issue at www.corporatemakers.in, website of the Company i.e. www.ommetallogic.com and website of the BSE at www.bseindia.com, respectively. Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled **"Risk Factors"** beginning on page 32 of the Prospectus. Potential investors should not rely on the Prospectus for making any investment decision. The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act, 1933 (**the "U.S. Securities Act"**) or any state securities laws in the United States, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in offshore transactions in reliance on Regulations and the applicable laws of the jurisdiction where those offer and sales occur. There will be no public offering of the Equity Shares in the United States.

SBI DFHI LIMITED

5th Floor, Mistry Bhavan, 122, Dinsaw Vachha Road, Churchgate, Mumbai, Maharashtra, India Pin Code - 400020

AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED MARCH 31, 2025
BALANCE SHEET AS AT MARCH 31, 2025

Particulars	As at March 31, 2025	As at March 31, 2024
SOURCES OF FUNDS		
Share Capital	190.49	190.49
Reserves and Surplus	1,742.58	1,425.82
Loan Funds:		
Secured Loans	18,445.79	15,608.20
Unsecured Loans	5,596.51	4,828.45
(including Call Money, Notice, Term Money borrowing & ICD)		
TOTAL	25,975.37	22,052.96
APPLICATION OF FUNDS		
Fixed Assets	1.23	0.85
Investments		
Government Securities	20,878.17	17,683.10
(inclusive of T-bills & Strips)		
CP/CD	1,548.66	734.89
Corporate Bonds	3,146.57	2,941.52
Others	253.89	247.56
Loans and Advances	54.00	120.78
(of which Call/Notice / Term Money lendings ₹ NIL)		
Non-Current Assets (Net)	15.60	15.55
Less: Deferred tax Liabilities (Net)	(77.59)	(35.11)
Others (Net Current Assets)	154.84	(19.56)
TOTAL	25,975.37	22,052.96

STATEMENT OF PROFIT AND LOSS FOR THE YEAR ENDED MARCH 31, 2025

Particulars	2024-25	2023-24
INCOME (business segment wise)		
Interest	1,223.35	1,023.13
Discount	452.30	356.57
Trading Profit/(Loss)	124.34	43.67
Net Fair Value Gain	167.71	79.91
Other Income	5.18	6.26
TOTAL INCOME	1,972.88	1,509.54
EXPENSES		
Interest	747.49	625.42
Discount	724.53	600.42
Administration Costs	57.71	41.28
TOTAL EXPENSES	1,529.73	1,267.12
PROFIT BEFORE TAX	443.15	242.42
NET PROFIT AFTER TAX	330.86	180.44
OTHER COMPREHENSIVE INCOME		
1. Items that will not be reclassified to Profit & Loss	6.31	56.65
2. Items that will be reclassified to Profit & Loss	-	-
3. Income tax relating to items that will not be reclassified to Profit & Loss	(1.36)	(12.87)
Total Comprehensive Income for the Year	335.81	224.22
Regulatory Capital Required	720.16	593.64
(as per Capital Adequacy Guidelines)		
Actual Capital (Paid up capital + Reserves & Surplus - Deferred Tax Assets)	1,933.07	1,616.31
Return on Average Net Worth	20.97%	13.51%
Earning Per Share (₹)	173.69	94.73

- Notes:
- A) The results have been approved at the Board Meeting held on April 23, 2025.
- B) The financials are in compliance with Indian Accounting Standard (Ind AS) notified u/s 133 of the Companies Act, 2013 read with the Companies Accounting Standards Rules, 2015.
- C) Net borrowings in call:
- Average Level - ₹ 22,520.20 crore
- Peak level - ₹ 25,634.45 crore
- D) Basis of Valuation:
- All financial instruments (except investments which are classified under amortised cost category) are initially recognised at cost and subsequently re-measured at fair value as described below:
- a. The fair value of investment in quoted equity shares, government securities, treasury bills, and mutual funds is measured at quoted price (provided by NSE/BSE, FIMMDA/FBIL) or NAV (Provided by AMFI) respectively.
- b. The fair value of remaining financial instruments except unquoted equity instruments is determined using the yield curve provided by FIMMDA/FBIL.
- c. The fair value of investment in unquoted equity shares is done on the basis of observable market transaction, if any. If the information is not available in respect of observable market transaction, the break-up value method is used on the basis of latest audited financials of the investee company.
- d. The cost is arrived at Moving Weighted Average basis by considering only outright sales/purchases (excluding securities sold/purchased under repo/reverse repo transactions).
- E) Leverage ratio:
- Average level : 15.79 Peak level : 17.97
- F) Capital to Risk Weighted Assets Ratio (CRAR) :

Jun-24	Sep-24	Dec-24	Mar-25
37.36%	35.87%	44.06%	36.20%

Calculated as per Master Direction - Standalone Primary Dealers (Reserve Bank) Directions, 2016 dated August 23, 2016 issued by the Reserve Bank of India.

G) Issuer composition of investment in non-Government Securities* :

Issuer	(₹ in crore)
PSUs	486.86
Private Corporate & FIs	725.56
Banks	1,115.85
Subsidiaries/Joint Ventures	49.91
Others	2,317.05
Total	4,695.23

* Excluding Equity, Mutual Funds

H) Figures of the previous year have been regrouped and rearranged, wherever necessary to make them comparable with figures of the current year.

For SBI DFHI Ltd.
Sd/-
(Veeraraghavan Srinivasan)
Managing Director & CEO
DIN : 1064196

Mumbai
Dated : September 23, 2025

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

PUBLIC ANNOUNCEMENT



UNISEM AGRITECH LIMITED

Corporate Identification Number: U01100KA2016PLC096390

Our Company was originally incorporated as Unisem Agritech Private Limited on 09.09.2016 under the Companies Act, 2013 vide certificate of incorporation issued by the Registrar of Companies/ Central Processing Centre. Subsequently, the name of the company was changed from "Unisem Agritech Private Limited" to "Unisem Agritech Limited" under The Companies Act, 2013 pursuant to a special resolution passed by our shareholders at the Extra-Ordinary General Meeting held on 11.02.2025 and had obtained fresh certificate of incorporation dated 01.03.2025 issued by the Registrar of Companies/ Central Processing Centre, with Corporate Identification Number of the Company U01100KA2016PLC096390. For details pertaining to the changes of name of our company, and changes of registered office of our company, please refer to the chapter titled **"History and Corporate Structure"** on page no. 178 of the Draft Red Herring Prospectus.

Registered Office: RS No. 11B/2A/4, Magoda Village, Near KSRTC Bus Depot, Ranebennur, Haveri, Ranebennur, Karnataka, India, 581115

Corporate Office: #29, New # 2, 7th Main, 21st Cross, CHBGS Layout, Vijayanagar, Bangalore-560040

Tel. No.: +91 9141031113; **Email:** compliance.officer@unisem.in; **Website:** www.unisem.in

Contact Person: Bobby Seth, Company Secretary & Compliance Officer

PROMOTERS OF OUR COMPANY
H N DEVAKUMAR, B H DEVASINGHNAIK, DHARANENDRA H GOUDA, RAMALINGAM VENKATARAMANA, ANIL K N

INITIAL PUBLIC ISSUE OF UP TO 33,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 5/- EACH OF UNISEM AGRITECH LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ (●)/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ (●)/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ (●) LAKHS ("THE ISSUE"), OF WHICH 1,68,000 EQUITY SHARES OF FACE VALUE OF ₹ 5/- EACH FOR CASH AT A PRICE OF ₹ (●)/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ (●)/- PER EQUITY SHARE AGGREGATING TO ₹ (●) LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e. NET ISSUE OF (●) EQUITY SHARES OF FACE VALUE OF ₹ 5/- EACH AT A PRICE OF ₹ (●)/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ (●)/- PER EQUITY SHARE AGGREGATING TO ₹ (●) LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE (●)% AND (●)%, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 5/- EACH. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM ADVERTISED IN (●) EDITION OF (●) (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND (●) EDITION OF (●) CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, AND KANNADA EDITION OF (●) REGIONAL NEWSPAPER (KANNADA REGIONAL LANGUAGE OF KARNATAKA WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE BSE LIMITED ("BSE") FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITE. FOR FURTHER DETAILS KINDLY REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 307 OF THE DRAFT RED HERRING PROSPECTUS

In case of any revision in the Price Band, the Bid/ Issue Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/ Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid /Issue Period for a minimum of three Working Days, subject to the Bid/ Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/ Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a press release, and also by indicating the change on the respective websites of the BRLM and at the terminals of the members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229(1) of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the BRLMs may allocate up to 60.00% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors wherein (a) one third of the portion available to Non-Institutional Investors shall be reserved for Applicants with Application size of more than two lots and up to such lots equivalent to not more than ₹10 lakhs; (b) two third of the portion available to Non-Institutional Investors shall be reserved for Applicants with Application size of more than ₹10 lakhs; and (c) any unsubscribed portion in either of the sub-categories specified in clauses (a) or (b), may be allocated to Applicants in the other sub-category of Non-Institutional Investors; and not less than 35.00% of the Net Issue shall be available for allocation to Individual Investors, who applies for minimum application size in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All Potential Bidders (except anchor investors) are required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. For details, see "Issue Procedure" on page no. 318 of the Draft Red Herring Prospectus.

This public announcement is being made in compliance with Regulation 247 of SEBI (ICDR), Regulations, 2018 and amendments thereof to inform the public that the Company is proposing, subject to requisite approvals, market conditions and other considerations, an initial public offering of its Equity Shares and has filed the Draft Red Herring Prospectus dated September 22, 2025 with the Stock Exchange.

Pursuant to SEBI ICDR Regulations, the Draft Red Herring Prospectus filed with Exchange shall be made public for comments, if any, for a period of at least 21 (twenty one) days from the date of such filing, by hosting it on the websites the BRLM at www.getfive.in and the Stock Exchange where the Equity Shares are proposed to be listed, i.e. BSE Limited at www.bse.com. Our Company hereby invites the public to give their comments on the Draft Red Herring Prospectus filed with exchange in respect of disclosures made in the Draft Red Herring Prospectus. The public is requested to send a copy of the comments sent to exchange, to the Company Secretary and Compliance Officer of our Company and the BRLM at their respective addresses mentioned below. All comments must be received by our Company or the BRLM on or before 5 p.m. on the 21st day from the aforementioned date of filing of the Draft Red Herring Prospectus.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the exchange, nor does exchange guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to the section titled **"Risk Factors"** on page 28 of the Draft Red Herring Prospectus.

Any decision to invest in the equity shares described in the Draft Red Herring Prospectus shall be made after a Prospectus ("Prospectus") has been registered with the RoC. The Equity shares, when offered through the Draft Red Herring Prospectus, are proposed to be listed on SME Platform of BSE Limited.

For details of the main objects of the Company as contained in its Memorandum of Association, see **"History and Corporate Structure"** on page 178 of the Draft Red Herring Prospectus. The liability of the members of the Company is limited. For details of the share capital and capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them see **"Capital Structure"** on page 68 of the Draft Red Herring Prospectus.

LEAD MANAGER	REGISTRAR TO THE ISSUE
 Getfive Advisors Private Limited (Formerly known as Aavanya Advisors Private Limited) Address: 502, Abhisheer Avenue, Nehrunagar, Manekbag, Ahmedabad, Gujarat, India, 380015 Website: www.getfive.in SEBI Registration: INM000013147	 Kfin Technologies Limited Address: Selenium Tower B, Plot No.31-32 Gachibowli, Financial District Nanakramguda, Serilingampally Hyderabad 500 032, Telangana, India Website: www.kfintech.com SEBI Registration: INR0000000221

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed in the Draft Red Herring Prospectus

For On behalf of Unisem Agritech Limited
Sd/-
H N Devakumar
Managing Director and Chairman

Unisem Agritech Limited is proposing, subject to applicable statutory and regulatory and requirements, receipt of requisite approvals, market conditions and other considerations to make an Initial Public Offering of its Equity Shares and has filed a Draft Red Herring Prospectus September 22, 2025 with SME Platform of Bombay Stock Exchange Limited. The Draft Red Herring Prospectus shall be available on the website of BSE Limited at www.bse.com and the website of the BRLM at www.getfive.in. Any potential investor should not only rely on the Draft Red Herring Prospectus filed with exchange for making any investment decisions and should note that investment in equity shares involves a high degree of risk and are requested to refer to the section titled **"Risk Factors"** beginning on page 28 of the Draft Red Herring Prospectus for details of the same.

This announcement has been prepared for publication in India and not to be released or distributed in the United States. This announcement is not an offer to sell or a solicitation of any offer to buy Equity Shares of our Company in any jurisdiction, including the United States. The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act, 1933 ("U.S. Securities Act") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.