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(Please scan this QR Code to view the Draft Prospectus)



OM METALLOGIC LIMITED
(CIN- U28113HR2011PLC044569)
(Formerly known as Om Metallogic Private Limited)

Our Company was originally incorporated at Haryana as “Om Metallogic Private Limited” on December 14, 2011, under the provisions of the Companies Act, 1956 vide Certificate of Incorporation issued by the Registrar of Companies, National Capital Territory of Delhi and Haryana. On 22 March 2013, our Company acquired Proprietary business of M/s Om Industries, a proprietary firm owned by Mr. Manish Sharma w.e.f. April 01, 2013, along with the assets and liabilities of the proprietorship concern as going concern. Consequent upon the conversion of our Company to public limited company, the name of our Company was changed to “Om Metallogic Limited” vide fresh certificate of incorporation dated June 26, 2023, issued by the Registrar of Companies, Delhi. For further details please refer to chapter titled “**History and Corporate Structure**” beginning on page 144 of this Draft Prospectus.

Registered Office: Kila No. 17, Harfala Road, Village Sikri, Opp. Gopal Jee Milk Plant, Ballabhgarh, Haryana -, India, 121004

Corporate office: C-808, 8th Floor, Vipul Plaza, Sector 81, Faridabad – 121002

Contact person: Ms. Pachi Gupta, Company Secretary and Compliance officer

Tel No: 0129-2989582; **E-mail Id:** info@ommetallogic.com; **Website:** www.ommetallogic.com

PROMOTERS OF OUR COMPANY: MR. MANISH SHARMA AND MRS. SEEMA SHARMA

THE ISSUE
INITIAL PUBLIC OFFER OF UPTO 26,00,000 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH (“EQUITY SHARES”) OF OM METALLOGIC LIMITED (“THE COMPANY” OR THE “ISSUER”) FOR CASH AT A PRICE OF RS. [●]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF RS. [●]/- PER EQUITY SHARE (THE “ISSUE PRICE”) AGGREGATING TO RS. [●] LAKHS (“THE ISSUE”) OF WHICH UPTO [●] EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH FOR CASH AT A PRICE OF RS. [●]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF RS. [●]/- PER EQUITY SHARE AGGREGATING TO RS. [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE “MARKET MAKER RESERVATION PORTION”). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E NET ISSUE OF [●] EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH AT A PRICE OF RS. [●]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF RS. [●]/- PER EQUITY SHARE AGGREGATING TO RS. [●] LAKHS (THE “NET ISSUE”). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE UPTO [●] AND [●] RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.
Potential Investors may note the following: 1. The Chapter titled “Definition and Abbreviations” beginning on page 4 of the Draft Offer Document has been updated; 2. The Chapter titled “Risk Factors” beginning on page 31 of the Draft Offer Document has been updated; 3. The Chapter titled “General Information” beginning on page 56 of the Draft Offer Document has been updated; 4. The Chapter titled “Objects of the Issue” beginning on page 82 of the Draft Offer Document has been updated; 5. The Chapter titled “OUR BUSINESS” beginning on page 121 of the Draft Offer Document has been updated;

6. The Chapter titled "OUR MANAGEMENT" beginning on page 149 of the Draft Offer Document has been updated;
7. The Chapter titled "Financial information" beginning on page 177 of the Draft Offer Document has been updated;
8. The Chapter titled "MANAGEMENT'S DISCUSSION AND ANALYSIS OF FINANCIAL CONDITION AND RESULTS OF OPERATIONS" beginning on page 181 of the Draft Offer Document has been updated;

On behalf of Om metallogic Limited

Sd/-

Prachi Gupta

Company Secretary and Compliance officer

Date: 4th September, 2025

Place: Haryana

The above is to be read in conjunction with the Draft Prospectus and accordingly their references in the Draft Prospectus stand amended pursuant to this Addendum. Please note that the changes pursuant to this Addendum will be appropriately included in the Prospectus, as and when filed with the RoC, the SEBI and the Stock Exchanges. All capitalized terms used in this Addendum shall, unless the context otherwise requires, have the meaning ascribed to them in the Draft Prospectus.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE
 CORPORATE MAKERS CAPITAL LIMITED 611, 6th Floor, Pragati Tower, Rajendra Place, New Delhi-110008 Telephone: 011 41411600 Email: compliance@corporatemakers.in Website: www.corporatemakers.in Investor Grievance Email: info@corporatemakers.in Contact Person: Mr. Manish Kumar Singh SEBI Registration Number: INM000013095 CIN: U65100DL1994PLC063880	 SKYLINE FINANCIAL SERVICES PRIVATE LIMITED D-153A, 1st Floor, Okhla Industrial Area, Phase-I, New Delhi-110020 Telephone: 011 40450193-197 Fax: +91-11-26812683 Email ID: ipo@skylinerta.com Investor grievance email: grievances@skylinerta.com Website: www.skylinerta.com Contact Person: Mr. Anuj Rana SEBI Registration Number: INR000003241 CIN: U74899DL1995PTC071324
ISSUE PROGRAMME	
ISSUE OPENS ON: [●]	ISSUE CLOSES ON: [●]



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DEFINITIONS AND ABBREVIATIONS

Updation of following definitions:

ISSUE RELATED TERMS

Term	Description
Designated Market Maker	ACME CAPITAL MARKET LIMITED will act as the Market Maker and has agreed to receive or deliver the specified securities in the market making process for a period of three years from the date of listing of our Equity Shares or for a period as may be notified by amendment to SEBI ICDR Regulations.
Underwriter(s)	The Underwriter(s) in this case is Corporate Makers Capital Limited.

RISK FACTORS

Updation of Risk Factor 7 as follows:

Our business is dependent on our Manufacturing Facilities. Any shutdown of operations of our Manufacturing Facilities may have an adverse effect on our business and results of operations.

We have a Manufacturing Facilities is situated at Kila No. 17, Harfala Road, Village Sikri, Opp. Gopal Jee Milk Plant, Ballabhgarh, Haryana, India, 121004. Our Manufacturing Facilities are supported by infrastructure for storage of raw materials and finished goods, together with quality control equipment and processing team. These Manufacturing Facility is subject to the normal risks of industrial production, including natural disasters, directives from government agencies and power interruptions. For further details, please see “Our Business” on page 114. Although there has been no such incident in the past, however, we cannot assure you that we will not go through closure or shutdown of Manufacturing Facility in the future.

Any extended power supply interruption will result in reduced production at the affected facility. We majorly depend on public/ state power supply utilities for the supply of power to our Manufacturing Facility. For further details, please see “Our Business” on page 114. Although we have a backup DG Set to supply intermittent electric supply, however, any shortage or interruption in the supply of electricity may adversely affect our operations and increase our production costs. This could lead to delays in delivery of our products or non-delivery, resulting in loss of revenue and damage to our reputation or customer relationships. Our Manufacturing Facility use complex equipment and machinery, and the breakdown or failure of equipment or machinery may result in us having to make repairs or procure replacements which may require considerable time and expense and as a result, our results of operations and financial condition could be adversely affected.

Updation of Risk Factor 9 as follows:

Under-utilization of our manufacturing capacities and an inability to effectively utilize our expanded manufacturing capacities could have an adverse effect on our business, future prospects and future financial performance.

As of January 31, 2025, we operate one manufacturing facility in Kila No. 17, Harfala Road, Village Sikri, Opp. Gopal Jee Milk Plant, Ballabhgarh, Haryana, India, 121004 with an aggregate installed production capacity of 5,280 ton per annum for manufacturing of aluminium alloys. Following are the details of our capacity during the financial year ended 31st March, 2022, 31st March, 2023, 31st March, 2024 and ten months ended 31st January, 2025:

Particulars	2021-22	2022-23	2023-24	2024-25 (till January 31, 2025)
Installed Capacity (in Mt per year)	5280	5280	5280	5280
Actual Production (in Mt per year)*	3208	2807	2407	3024
Capacity Utilization (in %)*	61%	53%	46%	57%

Currently, total capacity of the Plant is 5280 TPY out of which Company is utilizing 3024 TPY of total plant capacity which is from using of only one furnace.

Following is the current capacity of the plant furnace wise:

Particulars	Furnace 1	Furnace 2 (Standby)	Total Capacity
Installed capacity	3600 TPY	1680 TPY	5280 TPY
Utilized capacity	3024 TPY	-	3024



Utilized capacity (in %)	84%	-	57%
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Currently, issuer company is operating one furnace which is running at a capacity of 84% of the Furnace, in order to use the second furnace to meet the increase demand in the market, issuer company is required to install additional supporting equipments and machineries to operate second furnace and increase capacity to increase the production of the overall plant. This will help the Company serve sectors such as automotive, electric vehicles, infrastructure, renewable energy, electronics, aerospace, and consumer durables. The investment will support growing demand driven by trends in light-weighting and infrastructure development, and help the Company serve the market. The investment is expected to support revenue growth, improve margins through more & timely production, deliver returns over time, and contribute to overall business and shareholder growth.

Our capacity utilization levels are dependent on our ability to carry out uninterrupted operations at manufacturing facility, the availability of raw materials, industry/ market conditions, as well as by the product requirements of, and procurement practice followed by, our customers and efficient supporting machineries and equipments. In the event we face prolonged disruptions at our facilities including due to interruptions in the supply of water, electricity or as a result of labour unrest, or are unable to procure sufficient raw materials, we would not be able to achieve full capacity utilization of our current manufacturing facility, resulting in operational inefficiencies which could have a material adverse effect on our business and financial condition. Further, we intend to use a part of the Net Proceeds towards expansion of our existing manufacturing facility at Kila No. 17, Harfala Road, Village Sikri, Opp. Gopal Jee Milk Plant, Ballabhgarh, Haryana, India, 121004. Adequate utilization of our expanded capacities is subject to various factors beyond our control and in case of oversupply in the industry or lack of demand, we may not be able to utilise our expanded capacities efficiently. The success of any capacity expansion and expected return on investment on capital invested is subject to, among other factors, the ability to procure requisite regulatory approvals in a timely manner; recruit and ensure satisfactory performance of personnel to further grow our business; and the ability to absorb additional infrastructure costs and develop new expertise and utilize the expanded capacities as anticipated.

For further information, see “Our Business - Capacity and Capacity Utilization” on page **Error! Bookmark not defined.** of this Draft Prospectus. These rates are not indicative of future capacity utilization rates, which is dependent on various factors, including demand for our products, availability of raw materials, our ability to manage our inventory and improve operational efficiency. Under-utilization of our manufacturing capacities over extended periods, or significant under-utilization in the short term, could materially and adversely impact our business, growth prospects and future financial performance.

Updation of Risk Factor 12 as follows:

Our Company is dependent on third party transportation providers for the delivery of our input materials and products and any disruption in their operations or a decrease in the quality of their services could affect our Company's reputation and results of operations.

Our Company uses third party transportation providers for delivery of our input materials and final products, however, Our Company do not enter any formal agreement with third party transportation agency for delivery of our input materials and final products. Though, our business has not experienced any disruptions due to transportation strikes in the past, any future transportation strikes may have an adverse effect on our business. In addition, goods may be lost or damaged in transit for various reasons including occurrence of accidents or natural disasters. There may also be delay in delivery of products which may also affect our business and results of operation negatively. An increase in the freight costs or unavailability of freight for transportation of our input materials or finished goods may have an adverse effect on our business and results of operations.

Further, disruptions of transportation services due to weather-related problems, strikes, lock-outs, inadequacies in the road infrastructure, or other events could impair ability to procure input materials on time. Any such disruptions could materially and adversely affect our business, financial condition and results of operations.

Shift the Risk Factor 22 into Top 15 in the Final Prospectus.

Updation of heading of Risk Factor 16 as follows:

We are heavily dependent on our Promoters, Key Managerial Personnel and Senior Management for the continued success of our business through their continuing services and strategic guidance and support, the loss of any of the Promoter, KMP, SMP may adversely affect our business operations and financial results.

Updation of heading of Risk Factor 17 as follows:

Our Company may not be successful in penetrating new geographical markets and expanding in any new geographical regions may lead to additional risks associated with establishing and conducting operations which may adversely affect our business operations and financial results.

Updation of heading of Risk Factor 23 as follows:

Our lenders have charge over our movable properties in respect of finance availed by us. Any delay or default in repayment may lead to forfeiture of property by the lender and it may adversely affect on business, financial condition or results of operations

Shift the Risk factor 38 into Top 20 in the Final Prospectus.

Updation of heading of Risk Factor 40 as follows:

Our insurance coverage may not adequately protect us against certain operating risks and this may have an adverse effect on the results of our business.

We are insured for the risks associated with our business activities through Insurance policy. Our sum insured constitute 31.09% of total Assets as on 31st January, 2025, we believe that we have got our assets and stock adequately insured; however, our policy of covering these risks through insurance may not always be effective or adequate there can be no assurance that any claim under the insurance policies maintained by us will be honoured fully, in part or on time, to cover all material losses. To the extent that we suffer any loss or damage that is not covered by insurance policy or exceeds our insurance coverage, our business and results of operations could be adversely affected.

Insert the following Risk Factor:

Our company has encountered challenges in meeting the designated timelines for filing statutory returns, which may subject us to penalty under the relevant laws.

There have been delays in filing GST, ESIC returns by our Company. Following are details of delays:

Delay in ESIC Filngs

Sr. No.	Particulars	Period	Due Date of Payment	Deposited Date of Payment	No of delay in days
1.	ESIC	April 2024	15/05/2024	16/05/2024	1
2.	ESIC	June 2024	15/07/2024	16/08/2024	32
3.	ESIC	August 2024	15/09/2024	18/09/2024	3
4.	ESIC	December 2024	15/01/2025	16/01/2025	1
5.	ESIC	February 2025	15/03/2025	17/04/2025	32
6.	ESIC	March 2025	15/04/2025	17/04/2025	2

Delay in GST Filings

Year	Form	Month	Due Date of Filing	Date Of Filing
2022-23	GSTR-3B	July	20-08-2022	01-09-2022
2022-23	GSTR-3B	January	20-02-2023	21-02-2023
2022-23	GSTR-3B	March	20-04-2023	17-05-2023

Year	Form	Month	Due Date of Filing	Date Of Filing
2023-24	GSTR-3B	January	20-02-2024	22-02-2024
2023-24	GSTR-3B	March	20-04-2024	23-04-2024
2023-24	GSTR-1	April	11-05-2023	17-05-2023

Year	Form	Month	Due Date of Filing	Date Of Filing
2024-25	GSTR-3B	December	20-01-2025	22-01-2024
2024-25	GSTR-3B	March	20-04-2025	28-04-2025

Our Company has paid ESI for the Eligible staff who are 9 members due to reason that the some of the employees are not interested in opting the schemes. Further other unskilled employees are not eligible for the same scheme.

After conducting an internal review, we have identified that the primary reasons for these delays are related to reconciliation and operational issues. Although, none of above delays require any require regularisation/ compounding/ adjudication, however, Delays in the submission of these returns may result in financial penalties and potential legal consequences, which may affect our operations. Furthermore, delayed provident fund and ESI returns can adversely affect our relationship with regulatory authorities, potentially leading to increased scrutiny and further financial repercussions. To address this issue, we have implemented corrective measures to mitigate future delays. These measures include - Enhancing our reconciliation process to minimize discrepancies, implementing improved cash flow forecasting and management practices, strengthening communication and coordination within our team to expedite return filing.

Insert of following Risk factor:

Our Company does not have any formal contracts with suppliers and disruption in the supply of raw materials may adversely affect our results of operations.

We are, to a major extent, dependent on external suppliers for our raw materials requirements and we do not have any formal supply agreements or commitments in relation to the same or for any other raw materials used in our manufacturing process. There can be no assurance that there will not be a significant disruption in the supply of raw materials from current sources or, in the event of a disruption, that we would be able to locate alternative suppliers of materials of comparable quality on terms acceptable to us, or at all. Identifying a suitable supplier involves a process that requires us to become satisfied with their quality control, responsiveness and service, financial stability and labour and other ethical practices. Consequently, we may also be exposed to price fluctuations in raw materials, and these fluctuations may adversely affect our ability to obtain orders and/or to execute them in a timely manner, which would have a material adverse effect on our business, results of operations and financial condition.

In case of non-availability of raw materials on favourable terms, we may have to procure the same at the terms and conditions prevalent at that point. This may result in reducing our revenues by a considerable amount due to shortage of raw material or due to inability to procure the same. Further, unfavourable terms of raw materials may also force us to reduce the scale of our operations resulting in a down-sizing of our overall business. Any delay, interruption or increased cost in the supply arising from a lack of formal contracts could have an adverse effect on our ability to meet customer demand for our products and result in lower revenue from operations both in the short and long term.

GENERAL INFORMATION

Updation of following on page no 62:

UNDERWRITING AGREEMENT

Details of the Underwriter	No. of Equity Shares Underwritten*	Amount Underwritten	% of total Issue size underwritten
CORPORATE MAKERS CAPITAL LIMITED 611, 6Th Floor, Pragati Tower, Rajendra Place, New Delhi- 110008 Tel No. +91-011-41411600 Email Id- : compliance@corporatemakers.in Investor Grievance Email: info@corporatemakers.in Website: www.corporatemakers.in SEBI Registration Number: INM000013095 Contact Person: Mr. Manish Kumar Singh/ Mr. Rohit Pareek CIN: U65100DL1994PLC063880	[●]	[●]	100.00%
Total	[●]	[●]	100.00%

*Includes up to [●] Equity Shares of the Market Maker Reservation Portion which are to be subscribed by the Market Maker in order to claim compliance with the requirements of Regulation 261 of the SEBI ICDR Regulations, as amended.

Updation of following on page no 62:

MARKET MAKER

ACME CAPITAL MARKET LIMITED
209-215, Second Floor, Ocean Complex, Block-P Sector 18,
Gautam Budh Nagar-201301
Tel. No. 9311756800
E-mail: nishant.ghosh@acmegroup.co.in
Website: www.acmecapitalmarket.com
SEBI Regn. INZ000311839
Contact Person: Mr. Nishant Kumar Ghosh

DETAILS OF THE MARKET MAKING AGREEMENT

Acme Capital Market Limited, registered with SME Platform of BSE will act as the Market Maker and has agreed to receive or deliver of the specified securities in the market making process for a period of three years from the date of listing of our Equity Shares or for a period as may be notified by any amendment to SEBI ICDR Regulations.

6. There would not be more than five Market Makers for a script at any point of time and the Market Makers may compete with other Market Makers for better quotes to the investors. At this stage, Acme Capital Market Limited is acting as the sole Market Maker.

OBJECTS OF THE ISSUE

Insert of following para under object no 1 on page 84, 85:

Following are details of capacity of the manufacturing facility pre and post issue:

Particulars	Capacity Pre Capital Expenditure			Capacity Post Capital Expenditure		
	Furnace 1	Furnace 2	Total Capacity	Furnace 1	Furnace 2	Total Capacity
Installed capacity*	3600 TPY	1680 TPY	5280 TPY	3600 TPY	3600 TPY	7200 TPY

*Certified by an Independent Chartered Engineer vide its certificate dated 1st September, 2025.

Insert of following para under object no 1 on page 85:

Following is the summary of the Equipment /Machineries proposed to be installed at the existing manufacturing facility of the Company:

Sr. No.	Description of Equipment/ Machine	Qty	Total Cost (amount in Rs. Lakhs)	Vendor Details
1	ACE Electric Forklift Truck - Model AF 50E	1	36.00	Name: M/s Stack and Move Solutions located Quotation date: 10 th July, 2025 Validity: 06 months from the Date of Quotation.
2	Fork Rotator Attachment 360* (5 Ton)	1	4.30	
	Sub Total		40.30	
	GST @18%		7.25	
	Grand Total (A)		47.55	Quotation date: 9 th July, 2025 Validity: 06 months from the Date of Quotation.
3.	Aluminium Ingot Caster Chain Conveyor	1	60.00	
	Erection & Commissioning Charges @ 5%	-	3.00	
	Sub Total		63.00	
	GST @18%		11.34	
	Grand Total (B)		74.34	
4	42" Aluminium Dross Processing Pulverizer Machine (Alloy Casting Body)	1	17.50	
5	Ms Fabricated Bag House 64 Bags with Id Fans	1	4.50	
6.	Ms Fabricated Launder with Refractory Lined (Rs. 1.00 lakh each)	2	2.00	
	Erection & Commissioning Charges @ 5% on 4, 5 and 6.	-	1.20	
	Sub Total		25.20	
	Gst@18%		4.54	
	Grand Total (C)		29.74	
7.	Spectrometer	1	45.00	Name: M/s Unique Furnace



Om Metallogic Limited

Sr. No.	Description of Equipment/ Machine	Qty	Total Cost (amount in Rs. Lakhs)	Vendor Details
8.	Aluminum Melting Crucible Furnace (Capacity 600 kg) Rs. 4.50 Lakhs each	4	18.00	Quotation date: 18 th July, 2025 Validity: 180 days from the Date of Quotation.
	Erection & Commissioning Charges @ 7% on 7 and 8	-	4.41	
	Sub Total		67.41	
	Gst@18%		12.13	
	Grand Total (D)		79.54	
	Total amount proposed to be utilized from Net proceeds (A+B+C+D)		231.17	

Updation of serial no of Machineries under object no 1 on page 85.

Updation of following para in object 1 on page 85.

This is to submit that the issuer company intends to make capital expenditure of upto Rs. 231.17 Lakhs towards purchase of Equipment and Machineries at the existing manufacturing facility is situated at a area of 33600 sq. feet at Kila No. 17, Harfala Road, Village Sikri, Opp. Gopal Jee Milk Plant, Ballabgharh, Haryana, India, 121004.

Following are the details of area, space used by the present set up, free space and area required for installation of additional supporting equipment and machineries:

Particulars	Area
Total Area	33600 Sq. feet
Area occupied by existing plant set up	20160 Sq. feet
Free Space	13440 Sq. feet
Space required for proposed equipment/ Machineries	4500 Sq. feet

Updation of following in object 2 on page 89:

The details of our Company's existing working capital gap and source of their funding, based on restated financial for the Financial Year 2022, 2023 & 2024 and ten months ended January 31, 2025 are provided in the table below:

(Amount in Rs. Lakhs)

Sr. No.	Particulars	Restated Audited Financials			
		31-Mar-2022	31-Mar-2023	31-Mar-2024	31-Jan-2025
I	Current Assets				
	Inventories	936.21	1093.25	1176.99	1396.65
	Trade receivables	1086.03	999.56	1150.64	1102.32
	Short Term Loans &	231.73	117.00	15.06	19.15
	Cash and Cash	2.22	2.36	30.62	33.82

Sr. No.	Particulars	Restated Audited Financials			
		31-Mar-2022	31-Mar-2023	31-Mar-2024	31-Jan-2025
	Total (A)	2256.20	2212.17	2373.31	2551.94
II	Current Liabilities				
	Trade payable	791.91	576.38	411.54	243.56
	Other current liabilities	64.18	67.37	108.91	141.82
	Short-term provisions	18.77	45.93	117.11	195.62
	Total (B)	874.86	689.68	637.56	581.00
III	Total Working Capital	1381.34	1522.49	1735.75	1970.94
IV	Funding Pattern				
	Borrowings	1129.83	1154.87	1104.18	1045.90
	Internal Accruals	251.51	367.62	631.57	925.04
	IPO Proceeds	NA	NA	NA	NA

The working capital requirement for the FY 2025-26 and FY 2026-27 is expected to be Rs. 2897.15 and Rs. 3684.70 Lakhs in order to achieve our revenue targets for the FY 2025-26 and FY 2026-27 respectively. Our Company 's estimated working capital requirements for FY 2024-25, FY 2025-26 and FY 2026-27 and the proposed funding of such working capital requirements are as set out in the table below:

(Amount in Rs. Lakhs)

Sr.No.	Particulars	Estimates		
		31-Mar-2025	31-Mar-2026	31-Mar-2027
I	Current Assets			
	Inventories	1,594.74	1,993.43	2,491.78
	Trade receivables	1,357.30	1,696.63	2,120.78
	Short Term Loans & Advances	24.91	26.16	27.46
	Cash and Cash Equivalents	25.25	26.51	27.84
	Total (A)	3002.20	3742.72	4667.86
II	Current Liabilities			
	Trade payable	381.30	476.63	595.78
	Other current liabilities	152.85	160.49	168.52
	Short-term provisions	198.52	208.45	218.87
	Total (B)	732.67	845.56	983.17
III	Total Working Capital Gap (A-B)	2269.53	2897.15	3684.70
IV	Funding Pattern			
	Borrowings	1034.93	1034.93	1034.93
	Internal Accruals	1234.60	1412.22	2249.77
	IPO Proceeds	NA	Upto 450.00	Upto Rs. 400.00

OUR BUSINESS

Updation of following in the table mentioned on page 132, 133:

Following are details of Insurance policies:

Sr. No.	Insurance Company	Policy Number	Name of Insured	Period of insurance	Details	Sum assured in Lakhs	Premium in Lakhs
1.	Go Digit General Insurance Ltd	D166785681	Om Metallogic Limited	24/09/2024 to 23/09/2025	Go Digit, Bharat Laghu Udyam Suraksha (Including STFI, EQ, Terrorism Coverage) and Digit Burglary Insurance Policy	800.00	0.70 (Including GST)
2.	Shriram General Insurance Company Limited	102019/44/25/000017	Om Metallogic Limited	23/09/2024 to 22/09/2025	Contractor's Plant and Machinery Policy	12.86	0.04 (Including GST)
3.	ICICI Lombard	3001/349010698/01/000	Om Metallogic Limited	30/06/2025 to 29/06/2026	Car package policy	18.00	0.69 (including GST)



OUR MANAGEMENT

Updation of following in the table mentioned on page 167:

CHANGES IN OUR KEY MANAGERIAL PERSONNEL AND SENIOR MANAGEMENT IN THE LAST THREE YEARS FROM THE DATE OF FILING OF THIS DRAFT PROSPECTUS

Name	Current Designation	Date of Appointment/ Change in designation	Appointment/ Cessation	Reason for Change
Mr. Ram Kishan	Chief Financial Officer	May 31, 2024	Resignation	Resignation as CFO due to personal reasons
Mr. Vaibhav Sharma	Company Secretary and Compliance Officer	May 18, 2024	Resignation	Resignation as CS due to personal reasons
Mr. Hoshyar Sharma	Chief Financial Officer	April 15, 2025	Resignation	Resignation as CFO due to personal reasons

Updation of following in the table mentioned on page 152, 153:

Mr. Manish Sharma aged 40 years, is the Promoter, Chairperson & Managing Director of our Company. He has been on the Board since incorporation i.e. 14th day of December, 2011. He is having more than 13 years of experience in the field of ferrous and non-ferrous metal & metal scrap business. He looks after day-to-day routine operational activities of our Company and formulation of business policies, strategies etc.

Mrs. Seema Sharma, aged 35 years, is the Executive Director of our Company. She has a work experience of more than 13 years in the Management of the Company. She plays a key role in the execution of projects and day to day operations. She has been associated with our Company since incorporation.

Insert of following on page 164:

Our Company has appointed Ms. Prachi Gupta as Company secretary and compliance officer to look into the secretarial records and compliances for better corporate governance w.e.f. 1st August, 2024.

FINANCIAL INFORMATION

Updation of following Peer review no on page F5

Peer review no: 016236

Updation of following UDIN on page F6

UDIN: 25046785BMIIBI2077

Updation of following Peer review no on page F8

Peer review no: 016236

Updation of following para no on page F9

OM Metallogic Limited (the 'Company') was incorporated on 14th December 2011 as a private limited company under the Companies Act, 1956. The Company is engaged in the business of processing of aluminium based metal scrap to manufacture aluminium alloys in the form of ingots. The Company has been converted into a public limited company on 26th June, 2023.

Updation of following para no on page F11

Company does not have any MSME supplier whose information are required under Micro small and Medium Enterprise registered under the MSME development act, 2006.

MANAGEMENT'S DISCUSSION AND ANALYSIS OF FINANCIAL CONDITION AND RESULTS OF OPERATIONS

Insert of the following para on page 185:

Reason for Growth of Revenue from operations of the Issuer Company:

Reason for decrease in revenue during FY 2021-22 to FY 2022-23:

This is to submit that during the FY 2020-21, revenue from operations of the Company was Rs. 5287.56 Lakhs which was reduced to Rs. 4,126.58 Lakhs in FY 2021-22 constituting to negative growth of 21.96% during FY 2021-22 which is due to impact of Covid 19 pandemic and reduction in overall existing demand in the market where aluminium. During FY 2021-22, during second covid wave in India, the demand for secondary aluminium was decreased owing to weak manufacturing activity resulting from pandemic induced lockdowns. Between fiscal 2021 and fiscal 2023, the demand for secondary aluminium was low due to a weak base in the preceding years.

This is to further submit that during the period, aluminium scrap prices were increased substantially as sharp fluctuations in the market during the pandemic have amplified the impact of supply glitches and rising demand. All the above factors lead to decrease in the overall revenue of the Company from Rs. 5287.56 Lakhs which was reduced to Rs. 4,126.58 Lakhs in FY 2021-22 constituting to negative growth of 21.96% during FY 2021-22.

Similarly, during FY 22-23, since the market was opening post covid 19 and manufacturing activities were started, the Company started working conservatively to keep cost benefit approach to reduce cost and keep strategic purchases during the year to avoid any adverse situation of accumulation of heavy inventory and trade receivables due to any future sudden lockdown because of pandemic, accordingly, Company were selling products only to reliable customers to avoid any delay in recovery of payments or any defaults thereof, therefore, our revenue was marginally decreased from Rs. 4,126.58 Lakhs in FY 2021-22 to Rs. 3,780.64 Lakhs in FY 2022-23, however, since the company shifted its focus on strategic purchases, it reduced its purchased from Rs. 3803.21 lakhs in FY 21-22 to Rs. 3466.61 Lakhs in FY 22-23 thereby decreasing overall cost of material consumed which lead to increase in profitability of the Company in FY 22-23.

Reason for Increase in revenue from FY 2022-23 to FY 2023-24 and ten months ended 31st January, 2025:

This is to submit that during the FY 2023-24, revenue from operations of the Company was Rs. 3,780.64 Lakhs which was marginally increased to Rs. 3,854.50 Lakhs in FY 2023-2024, which was due to rise in demand in existing market post effect of covid pandemic on the Company, which was supported by the replacement of other non-ferrous or ferrous metals with aluminium in key end-use industries, owing to its superior technical properties such as an optimum strength-to-weight ratio, low melting point, corrosion resistance, better electrical and thermal conductivity, and better recyclability.

This is to further state that the demand of our products was further increased during ten months ended 31st January, 2025, whereby the revenue from operations of the Company was increased to Rs. 4930.16 Lakhs showing a growth of 27.91%. During the period ended, the demand of the Company has increased particularly in the state of Haryana, from Rs. 3349.03 Lakhs in FY 2022-23 Lakhs to Rs. 3492.99 Lakhs in FY 2023-24 and Rs. 4,713.36 Lakhs in ten months ended 31st January, 2025 due in increase in production of EV industry and use of two wheelers and infrastructure activities.

Details of STATEWISE revenue from operations:



Om Metallogic Limited

<i>Name of State</i>	<i>For the period ended 31st January, 2025</i>	<i>FY 2023-24</i>	<i>FY 2022-23</i>
	<i>Amount in lakhs</i>	<i>Amount in lakhs</i>	<i>Amount in lakhs</i>
<i>Haryana</i>	4,713.36	3492.99	3349.03



DECLARATION

We hereby declare that all relevant provisions of the Companies Act, 2013 and the guidelines or regulations issued by the Government and / or the guidelines or regulations issued by the Securities and Exchange Board of India, as the case may be, have been complied with and no statement made in this Draft Prospectus is contrary to the provisions of the Companies Act, 2013, the Securities Contracts (Regulation) Act, 1956, the Securities Contracts (Regulation) Rules, 1957, the Securities and Exchange Board of India Act, 1992, each as Amended, or the rules made thereunder or Guidelines / Regulations issued, as the case may be. We further certify that all statements and disclosures made in this Draft Prospectus are true and correct.

SIGNED BY THE DIRECTORS OF OUR COMPANY

Sd/- Manish Sharma Chairperson & Managing Director DIN: 02494864	Sd/- Mrs. Seema Sharma Executive Director DIN: 03641944
Sd/- Ms. Kajal Garg Non-Executive Independent Director DIN: 11100385	Sd/- Mr. Neeraj Bajaj Non-Executive Independent Director DIN: 10674352
Sd/- Ms. Deepali Sehgal Kulshrestha Non-Executive Independent Director DIN: 10192105	

SIGNED BY THE CFO AND CS OF OUR COMPANY

Sd/- Mr. Tulsiram Chief Financial Officer	Sd/- Ms. Prachi Gupta Company Secretary and Compliance Officer
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Date: 4th September, 2025

Place: Faridabad, Haryana