(Please scan this QR Code to view the Red Herring Prospectus)	This is an Abridged Prospectus containing salient features of the Red Herring Prospectus dated September 16, 2025 filed with the Registrar of Companies, Kanpur (the "Red Herring Prospectus"). You are encouraged to read greater details available in the Red Herring Prospectus, which is available on the website of the Stock Exchange (http://www.bseindia.com), the Company (www.praruh.in) and the Book Running Lead Manager to the Issue (www.corporatemakers.in). Unless otherwise specified all capitalized terms used herein and not specifically defined bear the same meaning as ascribed to them in the Red Herring Prospectus. **THIS ABRIDGED PROSPECTUS CONSISTS OF 4 PAGES OF APPLICATION FORM ALONG WITH INSTRUCTIONS AND 8 PAGES OF ABRIDGED PROSPECTUS. PLEASE ENSURE THAT YOU HAVE RECEIVED ALL THE PAGES.** **You may obtain a physical copy of the Bid-cum-Application Form and the RHP from the Stock Exchanges (defined below), Members of the Syndicate (defined below), Registrar to the Issue, Registrar and Share Transfer Agents ("RTAs"), Collecting Depository Participants ("CDPs"), Registered Brokers, Bankers to the Issue, Investors' Associations or Self Certified Syndicate Banks ("SCSBs"). You may also download the RHP from the website of BSE Limited ("BSE") at www.bseindia.com, the website of the Company at www.praruh.in and the website of the Book Running Lead Managers at www.corporatemakers.in respectively.**

praruh
DRIVING TECHNOLOGY

PRARUH TECHNOLOGIES LIMITED

Corporate Identity Number: U72900UP2019PLC123393

Registered office	Contact person	Email & Telephone	Website
A-58, Sector -6, NOIDA, Gautam Budh Nagar, Uttar Pradesh – 201301	Ms. Geeta Kumari Company Secretary & Compliance Officer	compliance@praruh.in Contact No. +911203583845	www.praruh.in

PROMOTERS OF OUR COMPANY: MR. VISHAL PRAKASH, MR. AMAR DEEP SHARMA AND MR. RAHUL SHARMA

DETAILS OF THE ISSUE

Type	Fresh Issue Size (₹ In Lakh)	OFS Size (By No. of Shares or by amount in ₹)	Total Issue Size	Eligibility
Fresh Issue	**Upto 37,30,000 Equity Shares aggregating to ₹[●] Lakhs**	**Nil**	**Upto 37,30,000 Equity Shares aggregating to ₹[●] Lakhs**	**THIS ISSUE IS BEING MADE IN TERMS OF REGULATION 229(2) OF CHAPTER IX OF THE SEBI (ICDR) REGULATIONS, 2018, AS AMENDED.**

For further details please refer the section titled ***"Issue Procedure"*** beginning on page 246 of the Red Herring Prospectus.

The Equity Shares are proposed to be listed on the SME Platform of BSE Limited **("BSE - SME")**. The Designated Stock Exchange of the Company is BSE Limited ("BSE").

PRICE BAND, MINIMUM BID LOT & INDICATIVE TIMELINES			
Price Band#	₹60/- per Equity Share of paid-up value of ₹10 each **(Floor Price)** to ₹63/- per Equity Share of paid-up value of ₹10 each **(Cap Price)**.	**Minimum Bid Lot Size**	4,000 Equity Shares and in multiples of 2,000 Equity Shares thereafter
Anchor Portion Issue Opening/ Closing Date	Tuesday, September 23, 2025		
Bid/Offer Opens On	Wednesday, September 24, 2025	**Initiation of refunds/ unblocking of funds from the ASBA Account***	On or About, Tuesday, September 30, 2025
Bid/Offer Closes On	Friday, September 26, 2025	**Credit of Equity Shares to demat accounts of Allottees**	On or About, Tuesday, September 30, 2025
Finalization of Basis of Allotment with the Designated Stock Exchange	On and About, Monday, September 29, 2025	**Commencement of trading of Equity Shares on the Stock Exchange**	On or About, Wednesday, October 01, 2025

For details of ***"Basis for Issue Price",*** please refer to page 84 of the Red Herring Prospectus.

**In case of (i) any delay in unblocking of amounts in the ASBA Accounts (including amounts blocked through the UPI Mechanism) for cancelled/ withdrawn/ deleted ASBA Forms, the Applicant will be compensated at a uniform rate of Rs. 100 per day or 15% per annum of the application amount, whichever is higher, from the date on which the request for cancellation/ withdrawal/ deletion is placed in the Stock Exchanges platform up to the date on which the amounts are unblocked; (ii) any blocking of multiple amounts for the same ASBA Form (for amounts blocked through the UPI Mechanism), the Applicant will be compensated at a uniform rate Rs.100 per day or 15% per annum of the total cumulative blocked amount, except the original application amount, whichever is higher from the date on which such multiple amounts were blocked up to the date of actual unblock; (iii) any blocking of amounts more than the application amount, the Applicant will be compensated at a uniform rate of Rs.100 per day or 15% per annum of the difference in amount, whichever is higher from the date on which such excess amounts were blocked up to the date of actual* *unblock; (iv) any delay in unblocking of non-allotted/ partially allotted Application, exceeding four Working Days from the Issue Closing Date, the Applicant will be compensated at a uniform rate of Rs.100 per day or 15% per annum of the application amount, whichever is higher for the entire duration of delay exceeding four Working Days from the Issue Closing Date, by the SCSB responsible for causing such delay in unblocking. The Book Running Lead Manager will be liable to compensate the Applicant at a uniform rate of Rs.100 per day or 15% per annum of the application amount, whichever is higher from the date of receipt of the Investor grievance up to the date on which the blocked amounts are unblocked.*

WEIGHTED AVERAGE PRICE AT WHICH THE EQUITY SHARES WERE ACQUIRED BY OUR PROMOTERS IN THE ONE YEAR PRECEDING THE DATE OF THIS RED HERRING PROSPECTUS

Weighted average price at which the Equity Shares were acquired by our Promoters in last one year:

Sr. No.	Name of Promoters	No. of Equity Shares acquired in last one year preceding the date of Red Herring Prospectus	Weighted Average Price (in ₹)
NIL			

GENERAL RISKS

Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Red Herring Prospectus. Specific attention of the investors is invited to the section titled ***"Risk Factors"*** beginning on page no. 27 of the Red Herring Prospectus.

PROCEDURE

You may obtain a physical copy of the Application form and the Red Herring Prospectus from the Stock Exchange, Registered Brokers, Registrar to the Issue, Depository Participants, Underwriter, Banker to the Issue or Self Certified Syndicate Banks.

If you wish to know about processes and procedures applicable to this Issue, you may request a copy of the Red Herring Prospectus and/or the General Information Document (GID) from the Book Running Lead Manager or download it from the websites of the Stock Exchange i.e. www.bseindia.com and the BRLM (www.corporatemakers.in).

PRICE INFORMATION OF PAST ISSUES HANDLED BY THE BOOK RUNNING LEAD MANAGER

Sr. No	Issue Name	Issue Size *(Rs. in Lakh)*	Issue Price (Rs.)	Listing Date	Opening Price on Listing date	+/- % change in closing price, [+/- % change in closing benchmark]- 30th calendar days from listing	+/- % change in closing price, [+/- % change in closing benchmark]- 90th calendar days from listing	+/- % change in closing price, [+/- % change in closing benchmark]- 180th calendar days from listing
1	Ken Enterprises Limited*	8,365.24	94/-	February 12, 2025	85/-	-54.68% (-4.12%)	-62.19% (-15.45%)	-34.98 (4.19)
2	Abram Food Limited^#	1,399.44	98/-	July 01, 2025	90.40/-	-12.45% (-2.65%)	NA	NA
3	Supertech EV Limited^#	2,989.63	92/-	July 02, 2025	73.60/-	-43.47% (-2.67%)	NA	NA
4	Renol Polychem Limited*●	2,576.70	105/-	August 07, 0225	105/-	-31.33 (3.20)	NA	NA

Source: Price Information www.nseindia.com and bseindia.com, Issue Information from respective Prospectus.
*NSE as designated stock exchange
^BSE as designated stock exchange

#The scrip of Abram Food Limited and Supertech EV Limited has not completed 90th day and 180th day from the date of listing.
● The scrip of Renol Polychem Limited has not completed 90th day and 180th day from the date of listing.

BOOK RUNNING LEAD MANAGER TO THE ISSUE

Corporate Makers Capital Limited
611, 6Th Floor, Pragati Tower, Rajendra Place, New Delhi- 110008;
Telephone: +91 011 41411600;
E-mail: compliance@corporatemakers.in; **Website:** www.corporatemakers.in;
Investor grievance: info@corporatemakers.in;
SEBI Registration Number: INM000013095; **Contact Person:** Mr. Rohit Pareek

STATUTORY AUDITORS	REGISTRAR TO THE ISSUE
STRG & Associates Chartered Accountants 348, First Floor, Tarun Enclave, Pitampura, Delhi – 110034 **Telephone:** +91-9810528895 **Email:** rg@strggroup.com **FRN:** 014826N **Peer Review Certificate:** 016248 **Contact Person:** Mr. Rakesh Gupta	**Maashitla Securities Private Limited** 451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura, New Delhi – 110034 **Tel:** +011-45121795-96 **E-mail:** rta@maashitla.com **Investor Grievance e-mail:** rta1@maashitla.com **Website:** www.maashitla.com **Contact Person:** Mr. Mukul Agarwal **SEBI Registration No.:** INR000004370 **CIN:** U67100DL2010PTC208725

Names of Syndicate Member	SMP Securities Limited
Name of Credit Rating Agency and rating or grading obtained, if any	Not Applicable
Name of Debenture Trustee, if any	Not Applicable

Self-Certified Syndicate Banks	(a) in relation to ASBA (other than using the UPI Mechanism), a list of which is available on the website of SEBI at https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34 and https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFp i=yes&intmId=35 as applicable or such other website as may be prescribed by SEBI from time to time; and (b) in relation to ASBA (using the UPI Mechanism), a list of which is available on the website of SEBI at https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=40
Eligible SCSBs and mobile applications enabled for UPI Mechanism	In accordance with SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2019/76 dated June 28, 2019, and SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2019/85 dated July 26, 2019, UPI Mechanism may only apply through the SCSBs and Mobile Applications specified on the website of the SEBI (https://www.sebi.gov.in/sebiweb/other/ OtherAction.do?doRecognisedFpi=yes&intmId=40.
Non-Syndicate Registered Brokers	You can submit Bid cum Application Forms in the Offer to Non Syndicate Registered Brokers at the Non Syndicate Broker Centres. For further details, see section titled ***"Issue Procedure"*** beginning on page 246 of the Red Herring Prospectus.
Details regarding website address(es)/link(s) from which the investor can obtain a list of RTAs, CDPs and stock brokers who can accept applications from investors, as applicable	https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes

PROMOTERS OF THE COMPANY			
Sr. No.	**Name**	**Individual / Corporate**	**Experience & Educational Qualification**
1.	Vishal Prakash	Individual	For complete profile of Vishal Prakash, along with details of his date of birth, personal address, educational qualifications, professional experience, position / posts held in the past, directorships held, and business and financial activities, other directorships, other ventures and special achievements, please see section titled ***"Our Management"*** and ***"Our Promoter and Promoter Group"*** on pages 148 and 164 respectively of the RHP.
2.	Amar Deep Sharma	Individual	For complete profile of Amar Deep Sharma, along with details of his date of birth, personal address, educational qualifications, professional experience, position / posts held in the past, directorships held, and business and financial activities, other directorships, other ventures and special achievements, please see section titled ***"Our Management"*** and ***"Our Promoter and Promoter Group"*** on pages 148 and 164 respectively of the RHP.
3.	Rahul Sharma	Individual	For complete profile of Rahul Sharma, along with details of his date of birth, personal address, educational qualifications, professional experience, position / posts held in the past, directorships held, and business and financial activities, other directorships, other ventures and special achievements, please see section titled ***"Our Management"*** and ***"Our Promoter and Promoter Group"*** on pages 148 and 164 respectively of the RHP.

OUR BUSINESS OVERVIEW AND STRATEGY

Our Company was originally incorporated as a Private Limited Company under the name of "Praruh Private Limited" on November 15, 2019 under the provisions of the Companies Act, 2013 with the Registrar of Companies, Central Registration Centre. Further pursuant to a resolution passed by our shareholders at extra ordinary general meeting held on February 15, 2024, name of our Company was changed from "Praruh Private Limited" to "Praruh Technologies Private Limited" and a fresh Certificate of Incorporation pursuant to change in name of the Company dated March 22, 2024 was issued by the Registrar of Companies, Central Registration Centre. Subsequently our Company was converted into Public Limited pursuant to resolution passed by our shareholders at extra ordinary general meeting held on March 22, 2024 and a fresh Certificate of Incorporation pursuant to conversion into public limited dated June 27, 2024 issued by the Registrar of Companies, Central Processing Centre.

Product/Service Offering

Our company offers a comprehensive range of System Integration services, delivering end-to-end IT solutions that encompass hardware, networking, and software implementations. Our expertise spans across System Integration, IT Consultancy, Security Solution, Networking Solution, Data Centre Solution, IT Training, and a variety of specialized services including Enterprise Network Services, Campus Network Solutions, EMS/NMS (Element Management System/Network Management System), Unified Communication Services, Audio and Video Automations, Surveillance (CCTV Solutions), Carrier Grade Network Solutions, Wi-Fi Solutions, and MPLS (Multiprotocol Label Switching) Services.

Key Performance Indicators:

The KPIs disclosed below have been used historically by the Company to understand and analyze the business performance, which in result, help us in analyzing the growth of various verticals in comparison to our listed peers. The table below sets forth the details of our KPIs that our Company considers have a bearing for arriving at the basis for Issue Price.

(Amt in ₹ lakhs)

Particulars	**Financials Year ended on March 31, 2025**	**Financial Year ended on March 31, 2024**	**Financial Year ended on March 31, 2023**
Revenue from Operations [1]	6188.60	6143.82	2796.70
Revenue CAGR (%) from F.Y. 2022-2025[2]	30.31%		

Particulars	Financials Year ended on March 31, 2025	Financial Year ended on March 31, 2024	Financial Year ended on March 31, 2023
EBITDA[3]	1047.31	987.68	301.88
EBITDA (%) Margin[4]	16.92%	16.08%	10.79%
EBITDA CAGR (%) from F.Y. 2022-2025[5]	51.38%		
EBIT[6]	1025.52	927.87	303.30
ROCE (%)[7]	53.62%	89.41%	80.84%
Current Ratio[8]	1.02	1.01	1.20
Operating cash flow[9]	432.29	263.44	110.08
PAT[10]	678.50	649.72	217.56
PAT Margin [11]	10.96%	10.58%	7.78%
Net Worth [12]	1811.98	1133.08	482.99
ROE / RONW [13]	46.08%	80.41%	58.93%
EPS [14]	6.65	6.37	3.41

Notes:
(1) Revenue from operations is the revenue generated from operations by our Company.
(2) Revenue CAGR: The three-year compound annual growth rate in Revenue.
[(Ending Value/Beginning Value) ^ (1/N)]-1
(3) EBITDA is calculated as Profit before tax + Depreciation + Interest Expenses - Other Income
(4) EBITDA Margin is calculated as EBITDA divided by Revenue from Operations
(5) EBITDA CAGR: The three-year compound annual growth rate in EBITDA.
[(Ending Value/Beginning Value) ^ (1/N)]-1
(6) EBIT is Profit before Taxes + Interest Expenses.
(7) ROCE: Return on Capital Employed is calculated as EBIT divided by Average Capital Employed, which is defined as shareholders' funds plus long-term debt.
(8) Current Ratio: Current Asset over Current Liabilities
(9) Operating Cash Flow: Net cash inflow from/(used in) operating activities
(10) PAT is mentioned as profit after tax for the period.
(11) PAT Margin is calculated as PAT for the period/year divided by revenue from operations.
(12) Net Worth means the aggregate value of the paid-up share capital and reserves and surplus of the company.
(13) ROE: Return on Equity is calculated as PAT divided by average shareholders' fund
(14) EPS: Earning per share is calculated as PAT divide by Weighted No. of equity shares.

Employee Strength: As on the date of the Red Herring Prospectus, we have 61 employees (excluding Directors & our Promoters).

Our Strategies:

- Develop cordial relationship with Suppliers, Customers and Employees.
- Improving operational efficiencies.
- To build-up Professional Organization.
- Leveraging our Market skills and Relationships
- Diversification

OUR MANAGEMENT	
Name, DIN, Designation, Age, Date of Birth, Father Name, PAN, Nationality, Address, Experience, Occupation, Qualification, Current Term and Date of Appointment	**Other Directorships**
Vishal Prakash **DIN:** 09364754 **Designation:** Managing Director **Age:** 41 Years **Date of Birth:** 17/11/1982 **Father Name:** Braj Kishore Pandey **PAN:** AOUPP1537P **Nationality:** Indian **Address:** L-132, Gulshan Vivante, Sector- 137, Noida, Gautam Buddha Nagar, Uttar Pradesh- 201301 **Experience:** 19 Years **Occupation:** Business **Qualification:** Bachelors in Information Technologies from NSIC, New Delhi and Master in Business Administration (Marketing & Telecommunication) from Amity University **Current Term:** For a period of 5 years w.e.f. August 13, 2024 & liable to retire by rotation **Date of Appointment:** October 19, 2021	**Directorships in Other Companies:** Nil **Designated Partner/ Partner in LLP** Nil
Amar Deep Sharma	**Directorships in Other Companies:**

OUR MANAGEMENT	
Name, DIN, Designation, Age, Date of Birth, Father Name, PAN, Nationality, Address, Experience, Occupation, Qualification, Current Term and Date of Appointment	**Other Directorships**
DIN: 09056150 **Designation:** Whole Time Director **Age:** 43 Years **Date of Birth:** 20/06/1982 **Father Name:** Vishnu Hari Sharma **PAN:** BRCPS9268J **Nationality:** Indian **Address:** A-1302, Cosmos Golden Heights, Crossing Republik, Ghaziabad, Uttar Pradesh- 201016 **Experience:** 19+ Years **Occupation:** Business **Qualification:** B. E. in Electronics & Communication Engineering from Dronacharya College of Engineering and Cisco certified Network Professional **Current Term:** For a period of 5 years w.e.f August 01, 2025 & liable to retire by rotation **Date of Appointment:** February 06, 2021	a) CM Staffing Solutions Private Limited **Designated Partner/ Partner in LLP** Nil
Rahul Sharma **DIN:** 07511665 **Designation:** Whole Time Director **Age:** 40 Years **Date of Birth:** 08/02/1985 **Father Name:** Devdutt Sharma **PAN:** BVVPS1088P **Nationality:** Indian **Address:** House No. SK-98, Block – K, Shastri Nagar, Ghaziabad, Uttar Pradesh - 201002 **Experience:** 18+ Years **Occupation:** Business **Qualification:** Master in Interational Business from Institute of Management Studies **Current Term:** For a period of 5 years w.e.f August 01, 2025 & liable to retire by rotation **Date of Appointment:** September 09, 2022	**Directorships in Other Companies:** a) CM Staffing Solutions Private Limited **Designated Partner/ Partner in LLP** Nil
Pariza Chaturvedi **DIN:** 08612098 **Designation:** Non-Executive Director **Age:** 42 Years **Date of Birth:** 14/08/1982 **Father Name:** Ram Dev Chaturvedi **PAN:** AIPPC3242H **Nationality:** Indian **Address:** 57, Cosmos Apartment, Plot No. 28, Sector 10, Dwarka, Delhi- 110075 **Experience: 6** Years **Occupation:** Business **Qualification:** MBA in Human Resource **Current Term:** Liable to retire by rotation **Date of Appointment:** July 01, 2024	**Directorships in Other Companies:** Nil **Designated Partner/ Partner in LLP** Nil
Sunil Kumar Gulati **DIN:** 00657364 **IDDB Reg. No.:** IDDB-DI-202402-056045 **Designation:** Non-Executive, Independent Director **Age:** 64 Years **Date of Birth:** 21/04/1961 **Father Name:** Dayal Prashad Gulati **PAN:** ACBPG0678B **Nationality:** Indian **Address:** D-236, Sushant Lok Phase-2, Sector-56, Gurugram, Haryana- 122011 **Experience:** 41 Years **Occupation:** Business **Qualification:** Ph.D in Management from I.I.T Delhi, PGPPM in Public Policy from I.I.M. Bangalore, Masters of Technology in Management & Systems from I.I.T. Delhi, Bachelor of Technology in Mechanical Engineering from I.I.T. Kanpur **Current Term:** For a period of 5 years w.e.f. July 01, 2024 & not liable to retire by rotation **Date of Appointment:** July 01, 2024	**Directorships in Other Companies:** a. ICAI Registered Valuers Organisation b. Himalaya Insurance Brokers Private Limited c. Care Bharat Private Limited d. Brio Interactive Technologies Limited **Designated Partner/ Partner in LLP** Nil
Vijay Kumar Pandey **DIN:** 07532687 **Designation:** Non-Executive Director, Independent Director **Age:** 57 Years **Date of Birth:** 04/08/1967 **Father Name:** Gorkh Nath Pandey **PAN:** AFAPP9047F **Nationality:** Indian	**Directorships in Other Companies:** a. Amvi Ebid Private Limited] b. Advant Techservices India Private Limited **Designated Partner/ Partner in LLP**

OUR MANAGEMENT	
Name, DIN, Designation, Age, Date of Birth, Father Name, PAN, Nationality, Address, Experience, Occupation, Qualification, Current Term and Date of Appointment	**Other Directorships**
Address: A- 404, Ideal Gagan Vihar Apartment, Ideal Homes Township, RajaRajeshwari Nagar, Near BBMP Office, Bangalore, Karnataka - 560098 **Experience:** 37 Years **Occupation:** Business **Qualification:** Bachelor of Technology in Civil Engineering from I.I.T, Kanpur **Current Term:** For a period of 5 years w.e.f. July 01, 2024 & not liable to retire by rotation **Date of Appointment:** July 01, 2024	**a.** Innovate Ihome LLP

OBJECTS OF THE ISSUE

Fresh Issue

We intend to utilize the proceeds of the Issue to meet the following objects:

a) Repayment of Certain Borrowings
b) Unidentified acquisitions in India;
c) Funding of Working Capital Requirements of the Company and
d) To meet out the General Corporate Purposes

Net Proceeds

The details of the Net Proceeds are set forth below:

(₹ in Lakhs)

Particulars	Amount
Gross Proceeds of the Issue	[●]
Less: Issue related expenses in relation to Issue	[●]
Net Proceeds*	**[●]**

**Subject to finalization of basis of allotment.*

Requirement of Funds and Utilization of Net Proceeds

The Net Proceeds are proposed to be used in accordance with the details as set forth below:

(₹ in Lakhs)

Sr. No.	Particulars	Amount
1.	Repayment of Certain Borrowings	Upto 633.00
2.	Unidentified acquisitions in India	Upto 100.00*
3.	Funding of Working Capital Requirement of the company	Upto 1100.00
4.	General corporate purposes	[●]
	Net Proceeds	[●]

**As per Regulation 230 (2) and (3) of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, the amount for:*
i general corporate purposes; and
ii such objects where the issuer company has not identified acquisition or investment target as mentioned under the heading Unidentified Acquisitions in India and abroad shall not exceed thirty five per cent of the amount being raised by the issuer.

Our fund requirements and deployment thereof are based on internal management estimates of our current business plans and have not been appraised by any bank or financial institution. These are based on current conditions and are subject to change in light of changes in external circumstances or costs or in other financial conditions, business strategy.

Since, the entire fund requirement is to be funded from the proceeds of the Issue, there is no requirement to make firm arrangements of finance under Regulation 230(1)(e) of the SEBI ICDR Regulations through verifiable means towards at least 75% of the stated means of finance, excluding the amounts to be raised through the proposed Issue.

Proposed Schedule of Implementation

The proposed year wise break up of deployment of funds and Schedule of Implementation of Net Issue Proceeds is as under:

Sr. No.	Particulars	Amount	Amount to be deployed and utilized in	
			F.Y. 2025-26	F.Y. 2026-27
1.	Repayment of Certain Borrowings	Upto 633.00	633.00	-
2.	Unidentified Acquisitions in India	Upto 100.00	100.00	-
3.	Funding of working capital Requirement of the company	Upto 1,100.00	800.00	300.00
4.	General corporate purposes#*	[●]	[●]	[●]
Total		[●]	[●]	[●]

**To be updated in the Prospectus prior to filing with RoC*
#The amount proposed to be utilized for unidentified acquisition in India and general corporate purpose shall not exceed 35% of the gross proceeds of the issue.

To the extent our Company is unable to utilize any portion of the Net Proceeds towards the Objects, as per the estimated schedule of deployment specified above, our Company shall deploy the Net Proceeds in the subsequent Financial Years towards the Objects.

Name of Monitoring Agency: Not Applicable

SHAREHOLDING PATTERN AS ON THE DATE OF THE RED HERRING PROSPECTUS			
Sr. No.	**Category of Shareholder**	**Pre-Issue number of shares**	**% Holding of Pre issue**
1.	Promoter & Promoter Group	1,01,99,949	99.99%
2.	Public	51	0.01%
Total		**1,02,00,000**	**100.00%**

Statement of Profit & Loss					
Particulars		**Note No.**	**for the year ended on 31-03-2025**	**for the year ended on 31-03-2024**	**for the year ended on 31-03-2023**
I	Revenue from operations	20	6,188.60	6,143.82	2,796.70
II	Other income	21	73.74	22.05	7.73
III	**Total Income (I + II)**		**6,262.33**	**6,165.87**	**2804.43**
IV	Expenses:				
	Cost of materials consumed	22	2,809.53	3,198.59	1,370.32
	Purchase	23	1,522.58	1,409.40	783.30
	Employee benefits expense	24	532.20	316.23	168.17
	Finance Cost	25	143.96	98.94	18.84
	Depreciation and Amortization Expenses	26	95.53	81.86	6.31
	Other Expenses	27	241.69	191.69	166.29
	Total expenses		**5,345,48**	**5,296.71**	**2,513.24**
V	**Profit before exceptional and extraordinary items and tax (III-IV)**		**916.85**	**869.16**	**291.19**
VI	**Exceptional items**		**-**	**-**	**-**
VII	**Profit before extraordinary items and tax (V-VI)**		**916.85**	**869.16**	**291.19**
VIII	**Extraordinary items**		**-**	**-**	**-**
IX	**Profit before tax (VII-VIII)**		**916.85**	**869.16**	**291.19**
X	Tax expense				
	(1) Current tax	28	238.93	219.10	73.94
	(2) Tax Impact on Restated Items		(2.52)	0.41	0.37
	(3) Defered Tax	13	(1.94)	0.06	0.68
XI	**Profit/(loss) for the period from continuing operations (IX-X)**		**678.50**	**649.72**	**217.56**
XII	**Profit/(loss) from discontinuing operations**		-	-	-
XIII	**Tax expense of discontinuing operations**		-	-	-
XIV	**Profit/(loss) from Discontinuing operations (after tax) (XII-XIII)**		-	-	-
XV	**Profit (Loss) for the period (XI + XIV)**		**678.50**	**649.72**	**217.56**
XVI	Earnings per equity share	29			
	(1) Basic		6.65	6.37	3.41
	(2) Diluted		6.65	6.37	3.41

For further details, see ***"Financial Statements as Restated"*** beginning on page 170 of the Red Herring Prospectus.

INTERNAL RISK FACTORS

Business Risks/Company Specific Risk: Below mentioned risks are the top 10 risk factors as per the Red Herring Prospectus:

1. *Substantial portion of our revenue has been dependent upon our few customers. The loss of any one or more of our major clients would have a material effect on our business operations and profitability.*
2. *Our business, growth prospects and financial performance largely depends on our ability to obtain new contracts, and there is no assurance that we will be able to procure new contracts.*
3. *Tender are typically awarded to us on satisfaction of prescribed pre- qualification criteria and following a competitive bidding process. Our business and our financial condition may be adversely affected if new projects are not allotted to.*
4. *We depend on third parties for the supply of finished goods or products and do not have firm commitments for supply or exclusive arrangements with any of our suppliers. Loss of suppliers may have an adverse effect on our business, results of operations and financial condition.*
5. *Our Company is a party to certain tax proceedings. Any adverse decision in such proceedings may have a material adverse effect on our business, results of operations and financial condition.*
6. *Our lenders have charged over our movable and immovable properties and book debts in respect of finance availed by us.*
7. *Our Company has given commitments of ₹ 964.03 Lakhs on March 31, 2025 in respect to the assignments undertaken from the clients. We cannot assure that there will be no default on our part in the future.*
8. *Our Long term and Short term borrowing has increase drastically in the FY 2024-25 and non – payment of the same may adversely affect our business operation.*
9. *Change in Auditor due to Casual Vacancy.*
10. *We have certain outstanding litigation against our Company, an adverse outcome of which may adversely affect our business, reputation and results of operations.*

Further, the specific attention of Investors is invited to the section ***"Risk Factors"*** beginning on page 27 of the Red Herring Prospectus. Investors are advised to read the risk factors carefully before taking an investment decision on the Issue.

SUMMARY OF OUTSTANDING LITIGATIONS, CLAIMS AND REGULATORY ACTION

A. Total number of outstanding litigations against the Company and amount involved:

As of the date of the Red Herring Prospectus, there are no outstanding litigations against the Company except as disclosed below:

Name	Criminal Proceedings	Tax Proceedings	Statutory or Regulatory Actions	Disciplinary actions by the SEBI or Stock Exchanges against the Promoter	Material pending Civil Litigation	Financial Implications to the Extent Quantifiable (₹ in Lakhs)
Company						
By the company	Nil	Nil	Nil	Nil	Nil	Nil
Against our company	Nil	4	Nil	Nil	Nil	601.69/-
Directors other than the Promoters						
Against the Directors	Nil	Nil	Nil	Nil	Nil	Nil
By Our Directors	Nil	Nil	Nil	Nil	Nil	Nil
Promoters						
Against the Promoters	Nil	Nil	Nil	Nil	Nil	Nil
By the Promoters	Nil	Nil	Nil	Nil	Nil	Nil

B. Regulatory Action, if any – disciplinary action taken by SEBI or stock exchanges against the Promoters in the last 5 financial years including outstanding action, if any: NIL

C. Brief details of outstanding criminal proceedings against Promoters: - Nil

For details of the outstanding litigation proceedings, see ***"Outstanding Litigation and Material Developments"*** on page 210 of the RHP.

ANY OTHER INFORMATION AS PER BOOK RUNNING LEAD MANAGER / COMPANY – NIL

DECLARATION BY THE COMPANY
We hereby declare that all relevant provisions of the Companies Act, 2013 and the guidelines / regulations issued by the Government of India or the guidelines / regulations issued by the Securities and Exchange Board of India, established under Section 3 of the Securities and Exchange Board of India Act, 1992, as the case may he have been complied with and no statement made in Red Herring Prospectus is contrary to the provisions of the Companies Act, 1956, the Companies Act, 2013, the Securities and Exchange Board of India Act, 1992 or rules made or guidelines or regulation issued there under, as the case may be. We further certify that all statements in the Red Herring Prospectus are true and correct.

SIGNED BY THE DIRECTORS OF OUR COMPANY:

Name and Designation	Signature
Amar Deep Sharma Whole-time Director DIN: 09056150	Sd/-
Vishal Prakash Managing Director DIN: 09364754	Sd/-
Rahul Sharma Whole-time Director DIN: 07511665	Sd/-
Pariza Chaturvedi Independent Director DIN: 08612098	Sd/-
Sunil Kumar Gulati Independent Director DIN: 00657364	Sd/-
Vijay Kumar Pandey Independent Director DIN: 07532687s	Sd/-

Signed by:

Jitender Kumar Chief Financial Officer	Sd/-

Geeta Kumari Company Secretary & Compliance Officer	Sd/-

Place: NOIDA, Uttar Pradesh
Date: September 17, 2025